

Date: 26.06.2024

To,

The Secretary
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 541358, UCIL

Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

Dear Sir/Madam (s),

Pursuant to the approval of the Board of Directors at its meeting held on Monday, April 29, 2024 and approval of the members of the Company at their Extra-Ordinary General Meeting held on Monday, May 27, 2024 and pursuant to the In-principle approval granted by BSE Limited vide their respective letter No. LOD/PREF/TT/FIP/418/2024-25 dated June 13, 2024 and upon receipt of an amount aggregating to Rs. 7,02,50,000 (Rupees Seven Crore Two Lakh and Fifty Thousand only) at the rate of Rs. 14.05/- per warrant (being 25% of the issue price per warrant) as warrant subscription price, the Board of Directors of the Company at their meeting held on Wednesday, June 26, 2024 at the Registered Office of the Company Chawla House, 3rd Floor, 19, Nehru Place, New Delhi-110019, has considered and approved the allotment of 50,00,000 (Fifty Lakhs) Convertible Warrants on preferential basis at an issue price [including the warrant subscription price (Rs. 14.05 per warrant) and the warrant exercise price (Rs. 42.15 per warrant)] of Rs. 56.20/- each (Rupees Fifty-Six and Twenty paise) aggregating to Rs. 28,10,00,000/- (Rupees Twenty-Eight Crore Ten Lakhs Only) to persons belonging to non-promoter group ('Allottees') (as per the list enclosed marked as **Annexure I**).

Each of the Warrants, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 42.15/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

The meeting of the Board commenced at 03.00 P.M. and concluded at 03:30 P.M.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Unifinz Capital India Limited

Ritu Tomar
Company Secretary and Compliance officer

Unifinz Capital India Limited
Formerly Shree Worstex Limited

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Our Values



Innovation



Trust



Growth



Integrity

Annexure-I

Sr. No.	Name	No. of Warrants proposed to be issued	Promoter/ non-promoter
1.	Atika Goyal	7,07,000	Non-Promoter
2.	Pammi Singh	65,000	Non-Promoter
3.	Vikram Gupta	65,000	Non-Promoter
4.	Sarita Gupta	65,000	Non-Promoter
5.	Shubh Charn Bansal	65,000	Non-Promoter
6.	Paaven Bansal	17,83,000	Non-Promoter
7.	Kotia Enterprises Limited	5,00,000	Non-Promoter
8.	Ayaan Finserve India Private Limited	7,50,000	Non-Promoter
9.	Amicorp Capital (Mauritius) Limited	10,00,000	Non-Promoter

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