

The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
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Dear Sir / Madam,

**Sub: Exercising of Call option of Perpetual Tier I Series II Bond (ISIN: INE476A09215)-
RBI Approval**

Ref : Our letter MD&CEO:SD:458/459/11/12::2019 dated 26.06.2019

Vide above referred letter , we had informed the stock exchanges that the bank has decided to exercise the call option of 9.10% Unsecured Non Convertible Tier I Series II perpetual bond (ISIN: INE476A09215) issued by the Bank; subject to approval of RBI.

We wish to inform that the Reserve Bank of India has approved the Bank's plan to exercise the call option of 9.10% Unsecured Non Convertible Tier I Series II perpetual bond (ISIN: INE476A09215) and the Bank is in the process of exercising the call option on the due date i.e., 21st August 2019.

Kindly acknowledge receipt and take the same on record.

Yours faithfully,



**VINAY MOHTA
COMPANY SECRETARY**



सचिवालय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

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