



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

फोन/Phone : _____

संदर्भ सं./Ref. No. --NH/CS/199-----

दिनांक/Date 11.03.2020-----

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC</p>
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ISIN No. INE848E01016

Sub: Issuance of 6.89% NHPC AA-1 Series Bonds

विषय: 6.89% NHPC AA-1 Series बांड्स जारी करने के सम्बन्ध में

Sirs/महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised Rs. 500 crore on 11.03.2020 through private placement of secured, redeemable, taxable, non-cumulative, non-convertible 6.89% NHPC AA-1 Series Bonds. The details in respect of above issue is enclosed at **Annexure-A**.

This is for your information and record.

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

(विजय गुप्ता)
कंपनी सचिव
11/03/2020

संलग्न : उपरोक्त अनुसार

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लैक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। **Dial 1912 for Complaints on Electricity**



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NHPC Limited
(A Govt. of India Enterprise)

(Formerly National Hydroelectric Power Corporation Ltd.)

ISO-9001 & 14001 Certified Company

Phone No 0129-2270603/Fax no 0129-2270902

Email: nhpcbondsection@gmail.com


CIN No. - L40101HR1975GOI032564

NHPC LIMITED

Annexure - 'A'

Details for intimation to Stock Exchanges regarding NHPC-AA-1 Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015

Sl.No.	Particulars	Details
1.	Size of Issue	Rs. 500 Crore
2.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE) AND National Stock Exchange (NSE).
3.	Tenor of the instrument	10 Years from the date of allotment.
	(i) Date of Allotment	11.03.2020
	(ii) Date of Maturity	11.03.2030
4.	(i) Coupon/Interest Offered	6.89% p.a.
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
5.	Charge/Security if any, created over the assets	The Bonds will be secured by a first/pari passu charge on specified assets of the Company.
6.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
7.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
9.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.


(H.S.PURI)
CGM-Finance
11/3/2020





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AMORTIZATION SCHEDULE OF AA-1 SERIES BONDS

ANNEXURE I

(Amount in Rs.)

FACE VALUE		5000000000			
COUPON RATE		6.89% Per Annum			
DATE OF ALLOTMENT		11-03-2020			
REDEMPTION		Bonds are redeemable at par in 05 equal annual instalments (STRPP wise redemption) starting at the end of 6 th year from the deemed date of allotment.			
Year	DATE	Day	NO. OF DAYS IN COUPON PERIOD	Interest	Redemption
1 st Year	11-03-2021	Thu	365	344500000	
2 nd Year	11-03-2022	Fri	365	344500000	
3 rd Year	13-03-2023	Mon	365	344500000	
4 th Year	11-03-2024	Mon	366	344500000	
5 th Year	11-03-2025	Tue	365	344500000	
6 th Year	11-03-2026	Wed	365	344500000	1000000000
7 th Year	11-03-2027	Thu	365	275600000	1000000000
8 th Year	10-03-2028	Fri	365	68711749	1000000000
8 th Year	13-03-2028	Mon	366	137800000	0
9 th Year	09-03-2029	Fri	363	68522466	1000000000
9 th Year	12-03-2029	Mon	365	68900000	
10 th Year	11-03-2030	Mon	365	68900000	1000000000


(H.S.PURI)
CGM-FINANCE
