

9th February, 2022

To,
The Manager
NSE Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Subject: Report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Dear Sir/Madam,

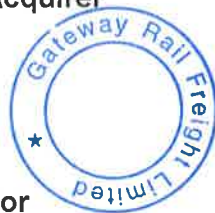
Pursuant to the Composite scheme of Amalgamation ('Merger by Absorption') amongst Gateway Distriparks Limited and Gateway East India Private Limited into Gateway Rail Freight Limited under Section 230 to 232 and other applicable provision of Companies Act, 2013 and the rules made thereunder which has been approved by National Company Law Tribunal ('NCLT'), Mumbai Bench dated 2nd December, 2021 which is effective from 28th December, 2021, and INC 28 with respect to the same has been duly approved on 7th February, 2022. Please find enclosed herewith the report under Regulation 10(6) read with Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to transfer of 6,72,54,119 Equity Shares of face value of INR 10/- each representing 40.25% of the paid-up equity share capital of Snowman Logistics Ltd. on which were held earlier in name of Gateway Distriparks Limited will now be held by Gateway Rail Freight Limited.

Kindly take the above information in your records.

For and on behalf of Acquirer

Ishaan Gupta

Ishaan Gupta
Joint Managing Director



Disclosures under Regulation 10(6)

Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Snowman Logistics Limited
2.	Name of the acquirer	Gateway Rail Freight Limited
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited ('BSE') National Stock Exchange of India Limited ('NSE')
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	The Acquirer is acquiring shares pursuant to the Composite scheme of Amalgamation ('Merger by Absorption') amongst Gateway Distriparks Limited and Gateway East India Private Limited into Gateway Rail Freight Limited under Section 230 to 232 and other applicable provision of Companies Act, 2013 and the rules made thereunder which has been approved by National Company Law Tribunal ('NCLT'), Mumbai Bench on 2 nd December, 2021 and is effective from 28 th December, 2021 and INC 28 with respect to the same has been duly approved on 7 th February, 2022.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub clause (iii) of Clause (d) of sub-regulation (1) of Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No disclosure of such acquisition is required to be made under regulation 10 (5)

Ishaan Gupta



7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)		Whether the disclosures under Regulation 10(5) are actually made	
	a. Name of the transferor / seller	Not Applicable		Not Applicable	
	b. Date of acquisition	Not Applicable		Not Applicable	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC*	No. of shares held	% w.r.t. to total share capital of TC*
	Acquirer/Transferee				
	Gateway Rail Freight Limited	0	0.00	6,72,54,119	40.25
	TOTAL (A)	0	0.00	6,72,54,119	40.25
	Seller/Transferor				
	Gateway Distriparks Limited	6,72,54,119	40.25	0	0.00
	TOTAL (B)	6,72,54,119	40.25	0	0.00
	TOTAL (A+B)	6,72,54,119	40.25	0	0.00

For and on behalf of Gateway Rail Freight Limited

Ishaan Gupta

Ishaan Gupta

Joint Managing Director

Date: 9th February, 2022

Place: New Delhi

