

Date : 13<sup>th</sup> November, 2020

To

<b>Company Secretary and Compliance Officer Kalpataru Power Transmission Limited</b>  101, Part III, G.I.D.C. Estate Sector -28, Gandhinagar – 382 028	<b>National Stock Exchange of India Limited</b>  'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex, Bandra (E) MUMBAI – 400 051	<b>BSE Limited</b>  Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.
--	---	--

Dear Sir / Madam,

**Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding increase in promoter share holding pursuant to the offer of Buy-Back carried out by Kalpataru Power Transmission Limited**

In compliance with the disclosure requirements under Regulation 29 (2) read with Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to the abovementioned subject.

Pursuant to the aforesaid offer of Buy-back of equity shares carried out by the Target Company, the shareholding of the Promoter and Promoter Group, has increased from 54.37% to 56.44%.

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully

\_\_\_\_\_  
**Mofatraj P. Munot**  
Promoter and Director (Executive Chairman)

\_\_\_\_\_  
**Parag M. Munot**  
Promoter and Director

Encl.: a/a

**ANNEXURE – 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	Kalpataru Power Transmission Limited
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b><u>Acquirer</u></b>  1. Mofatraj P. Munot 2. Parag M. Munot  <b><u>Persons Acting in Concert (PAC) with Acquirers are as under:</u></b>  1. Kalpataru Constructions Private Limited 2. K C Holdings Private Limited 3. Kalpataru Properties Private Limited 4. Tara I. Kanga 5. Kalpataru Viniyog LLP 6. Sunita V. Choraria 7. Sudha R. Golechha 8. Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust 9. Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust 10. Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust 11. Parag M. Munot Jointly with Monica P. Munot 12. Kalpataru Holdings Private Limited 13. Imtiaz I. Kanga 14. Yasmin I. Kanga 15. Chandra Munot 16. Rajesh B. Golechha 17. Umang R. Golechha 18. Khushali R. Golechha 19. Vijay K. Choraria 20. Jash V. Choraria
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited  National Stock Exchange of India Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p><b>Before the acquisition / disposal (sale) under consideration, holding of Promoter Group was as follows:</b></p> <p><b>a) Shares carrying voting rights</b></p> <p><del>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del></p> <p><del>c) Voting rights (VR) otherwise than by shares</del></p> <p><del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del></p> <p><b>e) Total (a+b+c+d)</b></p>	<p>84,114,663</p> <p><b>84,114,663</b></p>	<p>54.37%</p> <p>54.37%</p>	<p>54.37%</p> <p>54.37%</p>
<p><i>*Details of holding of the Promoter Group before acquisition under consideration is provided in Annexure A enclosed herewith</i></p>			
<p><b>Details of acquisition/sale</b></p> <p><b>a) Shares carrying voting rights acquired/sold</b></p> <p><del>b) VRs acquired /sold otherwise than by shares</del></p> <p><del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del></p> <p><del>d) Shares encumbered / invoked/released by the acquirer</del></p> <p><b>e) Total (a+b+c+/-d)</b></p>	<p>-</p> <p>(See note)</p>	<p>-</p> <p>(See note)</p>	<p>-</p> <p>(See note)</p>
<p><b>After the acquisition/sale, holding of:</b></p> <p><b>a) Shares carrying voting rights</b></p> <p><del>b) Shares encumbered with the acquirer</del></p> <p><del>c) VRs otherwise than by shares</del></p> <p><del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del></p> <p><b>e) Total (a+b+c+d)</b></p>	<p>84,114,663 (See note)</p> <p><b>84,114,663</b></p>	<p>56.44% (See note)</p> <p>56.44%</p>	<p>56.44% (See note)</p> <p>56.44%</p>
<p><i># Details of holding of the Promoter Group after the acquisition/ disposal (sale) under consideration is provided in Annexure B enclosed herewith</i></p>			
<p><b>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b></p>	<p>Open market – [Increase in % shareholding consequent to reduction in outstanding equity shares of the Company pursuant to the Buy-back carried out by the Target Company] (See Note)</p>		

<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>	14,90,44,208 Equity Shares of Rs. 2 each/- aggregating to Rs. 29,80,88,416/- (See Note)
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	14,90,44,208 Equity Shares of Rs. 2 each/- aggregating to Rs. 29,80,88,416/- (See Note)

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note:**

The Target Company has bought back 56,71,262 Equity shares under its ongoing Buy Back through Open market until 11<sup>th</sup> November, 2020, leading to increase in shareholding % of the Promoter and Promoter Group by ~ 2.07 to ~ 56.44%. Out of such bought back shares, 10,07,756 Equity Shares bought back between 27<sup>th</sup> October, 2020 to 11<sup>th</sup> November, 2020, are pending extinguishment. For the purpose of considering % change, the Equity Share capital of the Target Company is considered as reduced by aggregate bought back shares i.e. 56,71,262 Equity Shares.

Signature of the acquirer(s)/ seller / Authorized Signatory

\_\_\_\_\_

**Mofatraj P. Munot**

\_\_\_\_\_

**Parag M. Munot**

**Place: Mumbai**

**Date: 13<sup>th</sup> November, 2020**

**Encl. a/a**

**Annexure – A**

**Details of holding of the Promoter Group before acquisition under consideration**

SN	Name of Target Company Name of Promoter / Promoter Group	Kalpataru Power Transmission Limited		
		No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
1.	Mofatraj P. Munot	1,00,05,822	6.47	6.47
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.09	15.09
3.	K C Holdings Private Limited	2,11,42,600	13.68	13.68
4.	Kalpataru Properties Private Limited	1,36,46,196	8.82	8.82
5.	Parag M. Munot	73,82,515*	4.77	4.77
6.	Tara I. Kanga	18,34,130	1.19	1.19
7.	Kalpataru Viniyog LLP	13,20,000	0.85	0.85
8.	Sunita V. Choraria	8,71,650	0.57	0.57
9.	Sudha R. Golechha	8,71,650	0.57	0.57
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust	7,77,000	0.50	0.50
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust	7,77,000	0.50	0.50
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust	7,77,000	0.50	0.50
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100*	0.38	0.38
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.06	0.06
16.	Yasmin I. Kanga	3,00,000	0.19	0.19
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	<b>Total</b>	<b>8,41,14,663</b>	<b>54.37</b>	<b>54.37</b>

*\* In the shareholding pattern filed by the Target Company, the shares held by Parag M. Munot singly and jointly with spouse Monica P. Munot, have been clubbed.*

## Annexure – B

### Details of holding of the Promoter Group after acquisition under consideration

SN	Name of Target Company Name of Promoter / Promoter Group	Kalpataru Power Transmission Limited		
		No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
1.	Mofatraj P. Munot	1,00,05,822	6.71	6.71
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.67	15.67
3.	K C Holdings Private Limited	2,11,42,600	14.19	14.19
4.	Kalpataru Properties Private Limited	1,36,46,196	9.16	9.16
5.	Parag M. Munot	73,82,515*	4.95	4.95
6.	Tara I. Kanga	18,34,130	1.23	1.23
7.	Kalpataru Viniyog LLP	13,20,000	0.89	0.89
8.	Sunita V. Choraria	87,1650	0.58	0.58
9.	Sudha R. Golechha	87,1650	0.58	0.58
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust	7,77,000	0.52	0.52
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust	7,77,000	0.52	0.52
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust	7,77,000	0.52	0.52
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100*	0.39	0.39
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.07	0.07
16.	Yasmin I. Kanga	3,00,000	0.20	0.20
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	<b>Total</b>	<b>8,41,14,663</b>	<b>56.44</b>	<b>56.44</b>

*\* In the shareholding pattern filed by the Target Company, the shares held by Parag M. Munot singly and jointly with spouse Monica P. Munot, have been clubbed.*