

DINESH KUMAR AGRAWAL

Samarpan S-3, Anupam Nagar, Near Mata Laxmi
Nursing Home, Shankar Nagar
Raipur, Chhattisgarh (C.G.)
Email ID: co.secretary@hiragroup.com

Ref: DA/GPIL/2022

Date: 24.08.2022

To

- | | |
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| 1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in | 2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1 st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com |
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Dear Sirs,

Sub: Intimation Regarding Acquisition through inter-se transfer of Shares of Godawari Power and Ispat Limited.
Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Dinesh Kumar Agrawal, Promoter of Godawari Power and Ispat Limited (GPIL), would like to inform you that I have acquired 9,28,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) upon Partition of Radheyshyam Agrawal HUF on 22.08.2022.

Accordingly, my shareholding with the Company after the above-said acquisition increased from 73,85,388 Equity Shares to 83,13,388 Equity Shares i.e. 5.90% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

Dinesh Kumar Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited
Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dinesh Kumar Agrawal		
Whether the acquirer belongs to Promoter/Promoter group	Yes Part of Promoter Details as per Annexure -A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	7385388	5.24	5.24
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	7385388	5.24	5.24
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	928000	0.66	0.66
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	928000	0.66	0.66
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8313388	5.90	5.90
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	8313388	5.90	5.90
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Inter Se transfer upon Partition of Radheyshyam Agrawal HUF		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,944,988 Equity Shares of Rs.5/-each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	1,40,944,988 Equity Shares of Rs.5/-each		
Total diluted share/voting capital of the TC after the said acquisition	1,40,944,988 Equity Shares of Rs.5/-each		

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – **Annexure A.**

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 24.08.2022
Place : Raipur

Dinesh Kumar Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE A

Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of TC
A	Acquirer (s) and PACs (other than sellers) (*)				
1	Prakhar Agrawal	2180000	1.55	2676000	1.90
2	Dinesh Agrawal	7385388	5.24	8313388	5.90
3	Pranay Agrawal	2237832	1.59	2733832	1.94
	Total A	11803220	8.38	13723220	9.74
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
4	Bajrang Lal Agrawal	10955728	7.77	10955728	7.77
5	Siddharth Agrawal	376000	0.27	376000	0.27
6	Bajrang Lal Agrawal	6925592	4.91	6925592	4.91
7	N.P. Agrawal	3077384	2.18	3077384	2.18
8	Hanuman Prasad Agrawal	5020000	3.56	5020000	3.56
9	Sarita Devi Agrawal	6102916	4.33	6102916	4.33
10	Dinesh Kumar Gandhi (GPIL Beneficiary Trust)	4500000	3.19	4500000	3.19
11	Madhu Agrawal	4200000	2.98	4200000	2.98
12	Reena Agrawal	4004000	2.84	4004000	2.84
13	Dinesh Agrawal	3356236	2.38	3356236	2.38
14	Suresh Kumar Agrawal HUF.	3112684	2.21	3112684	2.21
15	Kanika Agrawal	2864400	2.03	2864400	2.03
16	Narayan Prasad Agrawal HUF	1900000	1.35	1900000	1.35
17	Abhishek Agrawal	340000	0.24	340000	0.24
18	Kumar Agrawal	5842712	4.15	5842712	4.15
19	Hanuman Prasad Agrawal (HUF)	200000	0.14	200000	0.14
20	Hira Ferro Alloys Limited	4800000	3.41	4800000	3.41
21	Alok Ferro Alloys Ltd	1920000	1.36	1920000	1.36
22	Vinay Kumar Agrawal	3901864	2.77	3901864	2.77
23	Hira Infra-Tek Limited	7162608	5.08	7162608	5.08
24	Hira Cement Limited	858068	0.61	858068	0.61
	Total B	81420192	57.76	81420192	57.76
C	Seller (s)				
25	Radheyshyam Agrawal HUF (Karta –Dinesh Kumar Agrawal)	1920000	1.36	0	0.00
	Total C	1920000	1.36	0	0
Total Shareholding (A+B+C)		95143412	67.50	95143412	67.50