

CTL/21-22/SAST/5839

March 03, 2022

<p>BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001</p>	<p>National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051</p>
<p>Company Name</p>	<p>Wockhardt Limited Wockhardt Research Centre, D-4, M.I.D.C. Chikalthana, Aurangabad – 431006</p>
<p>Pledgor Name</p>	<p>Humuza Consultants represented by: Themisto Trustee Company Private Limited, Adrastea Trading & Services LLP, HZ Trading & Services LLP, and Helike Trading & Services LLP Wockhardt Towers Bandra Kurla, Complex Bandra (East), Mumbai – 400051</p>

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Wockhardt Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**Wockhardt Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For **Catalyst Trusteeship Ltd**

M. L. Chavan
Authorised Signatory



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Wockhardt Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	1,18,75,000	10.716%	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,18,75,000	10.716%	-
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked/ released by the acquirer	44,00,000	3.971%	-
e) Total (a+b+c+/-d)	44,00,000	3.971%	-



After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	1,62,75,000	14.687 %	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,62,75,000	14.687 %	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of pledge of equity shares		
Date of acquisition / Release of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	February 28, 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	11,08,15,503		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,08,15,503		
Total diluted share/voting capital of the TC after the said acquisition	-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

For **Catalyst Trusteeship Limited**

(Formerly known as **GDA Trusteeship Ltd**)

N. Chavan

Authorized Signatory



Place: Mumbai

Date: March 03, 2022

