

April 8, 2020

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Subject: <u>Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015</u>

Dear Sirs,

We refer to our letter dated January 8, 2020 intimating that the Company has redeemed the outstanding Non-Convertible Debentures alongwith accrued interest thereon on January 7, 2020.

Pursuant to the provisions of Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has provided all the documents and intimations required to be submitted to the Debenture Trustee i.e. Vistra ITCL (India) Limited during the Financial Year 2019-20 in terms of the Debenture Trust Deeds and the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and records.

Thanking you,

Yours faithfully, For Jubilant Life Sciences Limited

Rajiv Shah Company Secretary

A Jubilant Bhartia Company



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CIN: L24116UP1978PLC004624