

Jaykay Enterprises Limited



Jaykay Ent/CS/209/2021

Date: November 8,2021

The Bombay Stock Exchange Ltd.
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 500306
Fax No. 022 - 22722041, 22722039,22723132
ISIN-INE903A01625

Through: Online Filing

Dear Sirs

Sub: Statement on Deviation or Variation of funds raised through Preferential Issue

As per the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc." and pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in use of proceeds raised through preferential issue. A Nil statement of deviation is attached herewith as Annexure A.

This is for the information of the exchange and the members.

Please take note of the same.


Yours faithfully,

For Jaykay Enterprises Limited


(Prabhat K Mishra)
CFO & Company Secretary
M. No. ACS 29900

Encls: As above



Statement of Deviation/Variation in utilisation of funds raised							
Name of listed entity- Jaykay Enterprises Limited							
Mode of Fund Raising				Public issue/Right issue/Preferential Issue/GiP/Others			
Date of Raising Funds- February 18, 2021 & August 20, 2021							
Amount Raised- Rs. 11,69,03,750							
Monitoring Agency				Not Applicable			
Monitoring Agency Name If Applicable- Not Applicable							
Is there a Deviation/ Variation in use of funds raised				No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders							
If yes, Date of shareholder Approval- Not Applicable							
Explanation for the Deviation/ Variation- Not Applicable							
Comments of the Audit Committee after review- Nil							
Comments of the auditors, if any- Nil							
Objects for which funds have been raised and where there has been a deviation, in the following table							
Original Object	Modified Object, if any	Original Allocation as on February 18, 2021 & August 20, 2021	Modified allocation, if any	Funds utilized till March 31, 2021	Funds utilized from April 1, 2021 till September 30, 2021	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
The proceeds of the preferential issue shall be utilized to meet the funding and business-related requirements of the Company and its subsidiaries including but not limited to funding business growth, capital expenditure, expansion, exploring new initiatives and for other general corporate purposes	NA	11,69,03,750	NA	NA	NA	NA	NA
Deviation or Variation could mean:							
(a) Deviation in the objects or purposes for which the funds have been raised for							
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or							
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus,							
							
Name of Signatory- Prabhath Kumar Mishra							
Designation- CFO & Company Secretary							

