



September 18, 2023

Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Dear Sir / Madam,

**Sub: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011**

We have acquired shares in Restaurant Brands Asia Limited which has taken our shareholding to 6.87% as on September 15, 2023. Hence, please find the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011 enclosed herewith.

Thanks & Regards,

A handwritten signature in blue ink that reads 'Sandeep Sahadevan'.

Sandeep Sahadevan  
Vice President- Treasury and Investment Operations  
ICICI Prudential Life Insurance Company Limited

CC: National Stock Exchange of India Ltd,  
Restaurant Brands Asia Limited

**Annexure-1**  
**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

1. Name of the Target Company (TC)	Restaurant Brands Asia Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ICICI Prudential Life Insurance Company Limited		
3. Whether the acquirer belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and BSE Limited		
<b>5. Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c)</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
Details of acquisition			
a) Shares carrying voting rights acquired	34,000,500	6.87%	6.87%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c)</b>	<b>34,000,500</b>	<b>6.87%</b>	<b>6.87%</b>
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	34,000,500	6.87%	6.87%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer	-	-	-
<b>d) Total (a+b+c+d)</b>	<b>34,000,500</b>	<b>6.87%</b>	<b>6.87%</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 15, 2023		
9. Equity share capital / total voting capital of the TC before the said acquisition	494,780,850 shares of ₹ 10 each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	494,780,850 shares of ₹ 10 each		
11. Total diluted share / voting capital of the TC after the said acquisition	494,780,850 shares of ₹ 10 each		

**ICICI Prudential Life Insurance Company Limited**  
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CIN : L66010MH2000PLC127837

Part-B

Name of the Target Company: Restaurant Brands Asia Limited

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC



**Sandeep Sahadevan**  
**Vice President- Treasury and Investment Operations**  
**ICICI Prudential Life Insurance Company Limited**

**Place: Mumbai**

**Date: September 18, 2023**

**ICICI Prudential Life Insurance Company Limited**

Unit No.1A & 2A, Raheja Tipco Plaza, Rani Sati Marg, Malad (East), Mumbai - 400097

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