

CTL/20-21/4384

February 16, 2021

<b>Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited – Corporate Office</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
<b>Company Name</b>	<b>IndusInd Bank Limited</b> 2401, Gen Thimmayya Road, Condonment Pune - 411001
<b>Pledgor Name 1</b>	<b>IndusInd Ltd</b> Level 3, Ebene House, Hotel Avenue, Cybercity, Ebene, 72201, Republic of Mauritius
<b>Pledgor Name 2</b>	<b>IndusInd International Holdings Ltd</b> Level 3, Ebene House, Hotel Avenue, Cybercity, Ebene, 72201, Republic of Mauritius

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of IndusInd Bank Limited**

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**IndusInd Bank Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Security Trustee for the benefit of Lender/s.

For Catalyst Trusteeship Ltd

  
  
**Authorised Signatory**



**Part A**

**Annexure**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part- A – Details of Acquisition**

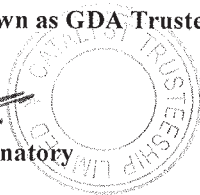
1. Name of the Target Company (TC)	<b>IndusInd Bank Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of <b>IndusInd Bank Limited</b> with Catalyst Trusteeship Ltd acting as Security Trustee on behalf of Lender/s.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	4,27,30,522	5.64	-
e) Total (a+b+c+d)	4,27,30,522	5.64	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			



shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	4,27,30,522	5.64	-
e) Total (a+b+c+d)	4,27,30,522	5.64	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	12-02-2021		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	7,57,104,998		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	7,57,104,998		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:

For **Catalyst Trusteeship Limited**  
(Formerly known as **GDA Trusteeship Ltd**)



**Authorized Signatory**

Place: Mumbai

Date: February 16, 2021

