GOVIND KUMAR SARAF HUF

14, BALLYGUNGE PARK ROAD, PARK TOWER, FLAT NO. 042 KOLKATA – 700 019, WEST BENGAL, INDIA E-MAIL ID: sarafgk@hotmail.com

To, GEE Limited Plot No. E-1, Road No. 7, Wagle Industrial Estate Thane, Maharashtra – 400 604, India To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Maharashtra, India

<u>Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
<u>Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject, kindly find attached herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanks & Regards,

For Govind Kumar Saraf HUF
GOVIND KUMAR SARAF HUF

KARTA

Govind Kumar Saraf (Karta)

Place: Kolkata Date: 06.01.2023

GOVIND KUMAR SARAF HUF

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		GEE Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer		Govind Kumar Saraf HUF		
Whether the acquirer belongs to Promoter / Promoter Group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC areListed		BSE Limited		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Bef of:	fore the acquisition under consideration, holding			
	Shares carrying voting rights Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	40,895 NA	0.16 NA	NA NA
	Voting rights (VR) otherwise than by shares Warrants / convertible securities / any other instrument that entitles the acquirer to receive	NA NA	NA NA	NA NA
e)	shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	40,895	0.16	NA
	Details of acquisition /sale			
b) c)	Shares carrying voting rights acquired/sold VRs acquired / sold otherwise than by shares Warrants / convertible securities / any other instrument that entitles the acquirer to receive	40,895 NA	0.16 NA	NA NA
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
	Shares encumbered / invoked / released by the acquirer	NA	NA	NA
e)	Total (a+b+c+/-d)	40,895	0.16	NA

GOVIND KUMAR SARAFTHUR

KARTA

GOVIND KUMAR SARAF HUF

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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	NA NA NA NA	NA NA NA NA	NA NA NA NA
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt ofintimation of allotment of shares, whichever is applicable	06.01.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	25,988,466 Equity Shares of Rupees 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	25,988,466 Equity Shares of Rupees 2/- each		
Total diluted share / voting capital of the TC after the said acquisition	25,988,466 Equity Shares of Rupees 2/- each		

- (*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Govind Kumar Saraf HUE

GOVIND KUMAR SARASTH

KARTA

Govind Kumar Saraf (Karta)

Signature of the Acquirer / Seller / Authorized Signatory

Place: Kolkata Date: 06.01.2023