

Date: 24.08.2020

To
Corporate Relationship Department
BSE Limited,
1st Floor, Rotunda Building,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sirs,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.


Ref: Scrip Code: 530549/ SHILPAMED

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same and oblige.

Thanking You,

Yours faithfully,


Ramakant Innani

CC To:
The Compliance Officer
Shilpa Medicare Limited
1/2-6-21/A/1, Hyderabad Road
Rajchur, KA- 584135

Enc. a/a

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | SHILPA MEDICARE LIMITED | | |
|--|--|---|---|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ramakant Innani PAC: Mr. Brijgopal Innani Mr. Natamal Innani Ms. Shakuntala Bai Innani Ms. Vishnukanta Innani Ms. Tara Devi Innani | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| | | | |
| Before the acquisition/disposal- under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| 1. Ramakant Innani | 35,16,274 | 4.31 | 4.31 |
| 2. Brijgopal Innani | 21,74,866 | 2.67 | 2.67 |
| 3. Natamal Innani | 11,31,232 | 1.39 | 1.39 |
| 4. Shakuntala Bai Innani | 11,29,186 | 1.38 | 1.38 |
| 5. Vishnukanta Innani | 2,12,498 | 0.25 | 0.25 |
| 6. Taradevi Innani | 2,49,998 | 0.31 | 0.31 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c+d) | 8414054 | 10.31 | 10.31 |

| | | | |
|---|--|--|--|
| <p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold: 1. Ramakant Inmani b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer</p> <p>Total (a+b+c+/-d)</p> | 18496 | 0.02 | 0.02 |
| <p>Details of acquisition/sale</p> <p>e) Shares carrying voting rights acquired/sold: Shares carrying voting rights acquired/sold f) VRs acquired/sold otherwise than by shares g) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold h) Shares encumbered / invoked/released by the acquirer</p> <p>Total (a+b+c+/-d)</p> | 18496 | 0.02 | 0.02 |
| <p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights 1. Ramakant Inmani 2. Brijgopal Inmani 3. Natamal Inmani 4. Shakuntala Bai Inmani 5. Vishukanta Inmani 6. Taradevi Inmani</p> <p>b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>Total (a+b+c+d)</p> | 34,97,778 21,74,866 11,31,232 11,29,186 2,12,498 2,49,998 | 4.29 2.67 1.39 1.38 0.25 0.31 | 4.29 2.67 1.39 1.38 0.25 0.31 |
| <p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p> | Open Market | 10.30 | 10.30 |
| <p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p> | 19.08.2020 to 24.08.2020 | | |

| | |
|--|----------------------------|
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 8,15,26,898 of Re.1/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 8,15,26,898 of Re.1/- each |
| Total diluted share/voting capital of the TC after the said acquisition | 8,15,26,898 of Re.1/- each |



Ramakant Inmani

Signature of the acquirer / seller / Authorised Signatory

Place: Raichur

Date: 24.08.2020