

Ref no. UTSL/BB/2022-23/370

Date: 22ndDecember, 2022

BSE Limited,
Phiroze Jeebhoy Towers,
Dalal Street, Mumbai 400001

Dear Sir/ Madam,

Ref : Suryoday Small Finance Bank Limited

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011

Please find attached the disclosures, which are required to be made under
Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011.

You are requested to take a note of the same on your records.

Thank You,

Yours Faithfully,

Universal Trusteeship Services Limited,



Authorised Signatory



Encl: As Above



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Suryoday Small Finance Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Universal Trusteeship Services Limited in its capacity as Security Trustee for lenders		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledged by Mr. Baskar Babu Ramachandran)	62,40,000	5.88	5.88
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	62,40,000	5.88	5.88
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Nil		
b) VRs acquired /sold otherwise than by shares	Nil	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	-	-
d) Shares in the nature of encumbrance (pledge invoked/released by the acquirer)	50,000	0.05	0.05
e) Total (a+b+c+/-d)	50,000	0.05	0.05



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	-	-
b) Shares encumbered with the acquirer	62,90,000	5.93	5.93
c) VRs otherwise than by shares	Nil	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	-	-
e) Total (a+b+c+d)	62,90,000	5.93	5.93
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Encumbrance (Pledge)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 th December, 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,61,58,749 Equity Shares of Rs. 10/- each aggregating Rs. 106,15,87,490		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	10,61,58,749 Equity Shares of Rs. 10/- each aggregating Rs. 106,15,87,490		
Total diluted share/voting capital of the TC after the said acquisition	10,61,58,749 Equity Shares of Rs. 10/- each aggregating Rs. 106,15,87,490		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015..

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Universal Trusteeship Services Limited

Ashinidada

Authorised Signatory



Place: Mumbai

Date: 22nd December, 2022