RAINBOW INVESTMENTS LIMITED

CIN: U65993WB1988PLC171011

Registered Office: Duncan House, 31-Netaji Subhas Road, Kolkata -700 001 Tel: (033) 6625-1000/1500; FAX: (033) 2230-6844; Email: rpsg.secretarial@rpsg.in

06th March, 2024

Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The Company Secretary RPSG Ventures Limited CESC House, Chowringhee Square, Kolkata – 700 001

Sub: Disclosure in accordance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed the disclosure in accordance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as "Annexure 1"

We request you to take this on record and acknowledge receipt of the same.

Thanking you, Yours faithfully,

For Rainbow Investments Limited,

Pradip Halder Company Secreta

Encl: As above

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Annexure 1

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Name of the Target Company ("TC")	RPSG Ventures Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	ersons Acting Rainbow Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Equity shares of the Target Company are listed on: 1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. tota share / voting	l % w.r.t. total g diluted share / r voting capital of the TC (**)
Before the acquisition under consideration, holding of:	¥		
Shares carrying voting rights	1,17,59,326	39.85	39.85
Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	155	9880	⊕ ee :
Voting rights (VR) otherwise than by shares			-
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			(FE)
Total $(a+b+c+d)$	1,17,59,326	39.85	39.85
Details of acquisition / sale:			
Shares carrying voting rights acquired / sold	11,70,000	(0.77)	(0.77)
VRs acquired / sold otherwise than by shares			-
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold		No.	See.
Shares encumbered / invoked / released by the acquirer	(10)	-	
Total (a+b+c+/-d) After the acquisition / sale, holding of:	3 46 3		-
Shares carrying voting rights	1,29,29,326	39.08	39.08
Shares encumbered with the acquirer	(44)		:##2
VRs otherwise than by shares	22	==	200

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Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition

Total (a+b+c+d)

1,29,29,326

Mode of acquisition / sale (e.g. open market / off- Allotment of Equity Shares on preferential basis market / public issue / rights issue / preferential by way of private placement.

allotment / inter-se transfer etc).

Date of acquisition / sale of shares / VR or date of 04/03/2024

receipt of intimation of allotment of shares,

whichever is applicable

Equity share capital / total voting capital of the TC 2,95,11,409 fully paid-up equity shares of

before the said acquisition / sale Rs.10/- each

Equity share capital / total voting capital of the TC 3,30,86,409 fully-paid-up equity shares of

after the said acquisition / sale

Rs.10/-each

Total diluted share / voting capital of the TC after the 3,30,86,409 fully paid-up equity shares of

said acquisition

Rs.10/- each

- (*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Company Sec

Place: Kolkata Date: 06/03/2024