

April 30, 2021

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE Limited**Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani Corporate House", Shantigram, Near Vaishnav Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 14,00,000 equity shares of ATL** 

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record. Thanking You, For, **S.B.** Adani Family Trust

Authorised Signatory

Encl: Disclosure in the prescribed format

	of encumbran		ms of Regula	<u>tion 31 (</u>	1) and 31			•	of Shares and	<u> Takec</u>	vers) Regul	<u>ations, 2011</u>				
	ame of the Target company(TC) ame of the stock Exchanges where the shares of the target							Adani Transmission Limited								
		iges whe	ere the share	es of th	ne target	BSE Ltd. & N	lational Stoc	ck Exchange	of India Ltd.							
company are listed							<u></u>									
Date of reporting  Name of the Promoter or PAC on whose shares encumbrance was							30-04-2021									
created/ release		AC on wh	iose shares e	ncumbra	ance was	Gautam S. A	dani / Rajesi	n S. Adani (o	n behalf of S	.B. Ada	ni Family Ir	ust)				
Details of the c	reation of enc	umbranc	e:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)										
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creat ion /release /invocation )		Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital			
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621,197,910	56.48	63,841,637	5.80	release	23-04-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	1,400,000	0.13	Axis Bank Ltd.	62,441,637	5.68			
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)		0.80	-	-	-	-	-		-	-	-	-	-			
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	28,919,650	2.63	-	-	-		-	-	-	28,919,650	2.63			
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-			

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	event(creat ion /release	release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Fortitude Trade and Investment Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	

For S.B. Adani Family Trust

Place: Ahmedabad Date: 30-04-2021