

August 10, 2023

<b>The BSE Limited</b> 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Maharashtra <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> <b>Security Code No.: 532884</b>	<b>The National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 Maharashtra <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a> <b>Security Code No.: REFEX</b>	<b>CC:</b> <b>The Company Secretary</b> <b>Refex Industries Limited</b> Ground Floor, Bascon Futura IT Park, New No. 10/2, Old No. 56L, Venkat Narayana Road, T Nagar, Chennai – 600 017 Tamil Nadu <a href="mailto:cscompliance@refex.co.in">cscompliance@refex.co.in</a>
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**RE: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Subject: Acquisition of 38,200 (0.17%) shareholding of Refex Industries Limited from open market.**

Dear Sir(s)/ Madam,

In terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby submit the disclosure in the prescribed format w.r.t. **acquisition of 38,200 (0.17%) shareholding by Sherisha Technologies Private Limited (formerly SunEdison Energy India Private Limited) [CIN: U74999TN2010PTC074345] (“STPL”), one of the Promoters of Refex Industries Limited (“Target Company”), from open market.**

**Pre and Post Acquisition Shareholding:**

S. No.	Name of the Promoter	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Pre-Acquisition Holding		No. of Equity shares acquired	Post- Acquisition Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1.	Sherisha Technologies Private Limited	Promoter	1,05,20,181	47.59	38,200 (0.17%)	1,05,58,381	47.76

You are requested to take the above information on records and disseminate the same on your respective websites.

Thanking you.

Yours faithfully,  
**For Sherisha Technologies Private Limited (Promoter)**  
*(formerly SunEdison Energy India Private Limited)*

  
**Ankit Poddar**  
 Company Secretary  
 ACS-25443



**Encl.:** Disclosures under Regulation 29(2) of the SEBI SAST Regulations.

**Sherisha Technologies Private Limited**  
 (Formerly SunEdison Energy India Private Limited)  
 A Refex Group Company

**CIN: U74999TN2010PTC074345**

**Registered Office:** No.1/171, Old Mahabalipuram Road, Thiruporur – 603 110, Chengalpattu District, Tamil Nadu  
 P: 044 2744 5295 | E: info@refex.co.in | www.refex.group

**Corporate Office:** Ground Floor, Bascon Futura SV IT Park, New #10/2, Old #56L, Venkatanarayana Road, T Nagar, Chennai - 600 017, Tamil Nadu  
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**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company ("TC")	<b>Refex Industries Limited</b> CIN: L45200TN2002PLC049601		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Sherisha Technologies Private Limited</b> CIN: U74999TN2010PTC074345		
Whether the acquirer belongs to Promoter / Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- <b>BSE Limited</b> - <b>National Stock Exchange of India Limited</b>		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share / voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share / voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,05,20,181	47.59	47.59
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>1,05,20,181</b>	<b>47.59</b>	<b>47.59</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	38,200	0.17	0.17
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
<b>e) Total (a+b+c+/-d)</b>	<b>38,200</b>	<b>0.17</b>	<b>0.17</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,05,58,381	47.76	47.76
b) Shares encumbered with the acquirer			
c) VRs acquired otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>1,05,58,381</b>	<b>47.76</b>	<b>47.76</b>



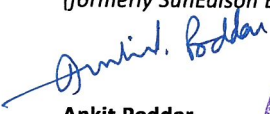


Mode of acquisition (e.g., open market / public issue / rights issue/ preferential allotment / inter-se transfer/ encumbrance, etc.)	<b>Open Market</b>
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>August 10, 2023</b>
Equity share capital / total voting capital of the TC before the said acquisition	2,21,07,024 equity shares of face value INR 10 each, amounting to INR 22,10,70,240/-
Equity share capital/ total voting capital of the TC after the said acquisition	2,21,07,024 equity shares of face value INR 10 each, amounting to INR 22,10,70,240/-
Total diluted share/voting capital of the TC after the said acquisition	2,21,07,024 equity shares of face value INR 10 each, amounting to INR 22,10,70,240/-

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of the SEBI Listing Regulations, 2015 – The total paid-up equity share capital of the Target Company is as on August 10, 2023.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Sherisha Technologies Private Limited (Promoter)**  
*(formerly SunEdison Energy India Private Limited)*

  
**Ankit Poddar**  
Company Secretary  
ACS-25443



Date: August 10, 2023  
Place: Chennai