



Hariaksh Industries Private Limited

Ref: HIPL/SE/2023-24
Date: 29-04-2023

The Manager, Listing Department National Stock Exchange of India Limited "EXCHANGE PLAZA" Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051 (Scrip Name/Code: JAIBALAJI)	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalai Street, Mumbai - 400 001 Fax: 022 - 2272 3121 (Scrip Name/Code: 532976)
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Dear Sir,

Sub: Declaration pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

We hereby inform you that we, Hariaksh Industries Private Limited, falling under promoter group of Jai Balaji Industries Limited (the Target Company), along with another company falling under the promoter group namely Shri Mahatejas Vinimay Private Limited have acquired 51,00,000 equity shares of Rs.10/- each pursuant to the conversion of 51,00,000 convertible warrants into 51,00,000 Equity Shares of Rs.10/- each allotted on preferential allotment basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 representing 3.39 per cent of the total paid-up capital of the Target Company on 27th April, 2023 as follows:

Name of acquirer	Pre-acquisition Holding	Fresh acquisition	Post-acquisition
Hariaksh Industries Private Limited	1,00,00,000	25,50,000	1,25,50,000
Shri Mahatejas Vinimay Private Limited	50,00,000	25,50,000	75,50,000
Total	1,50,00,000	51,00,000	2,01,00,000

We are enclosing herewith the relevant disclosures pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and record.

Thanking You.

Yours faithfully,
For & on behalf of self & Promoter/PAC

Saharsh Jyadhi

(Director)
Hariaksh Industries Private Limited

Encl.: as above

Cc:
The Company Secretary
Jai Balaji Industries Limited
5, Bentinck Street, Kolkata – 700 001

Format for disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jai Balaji Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hariaksh Industries Private Limited Shri Mahatejas Vinimay Private Limited <u>Other Promoters & Promoter Group</u> Sanjiv Jajodia Aditya Jajodia Rajiv Jajodia Aashish Jajodia Sangeeta Jajodia Devendra Prasad Jajodia Seema Jajodia Rina Jajodia Kanchan Jajodia Gaurav Jajodia Shashi Devi Jajodia Vedang Jajodia Preeti Kankaria Hari Management Limited Enfield Suppliers limited Jai Salasar Balaji Industries Private Limited KD Jajodia Steel Industries Private Limited Shri Keshrinandan Trade Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights#	1,50,00,000 (2,90,21,813)##	9.96 (19.28)##	8.22 (15.91)##
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	- (5,22,82,233)##	- (34.73)##	- (28.66)##
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3,20,00,000 (3,70,00,000)##	- -	- -
e) Total (a+b+c+d)	4,70,00,000 (11,83,04,046) ##	9.96 (54.01) ##	8.22 (44.57) ##
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	51,00,000 (51,00,000)##	3.39 (3.39)##	2.80 (2.80)##
b) VRs acquired /sold otherwise than by shares	-	-	

Saharav Jajodia

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/released by the acquirer.	-	-	-
e) Total (a+b+c+d)	51,00,000 (51,00,000)##	3.39 (3.39)##	2.80 (2.80)##
After the acquisition/sale, holding of:			
a) Shares carrying voting rights#	2,01,00,000 (3,41,21,813)##	13.35 (22.66)##	11.02 (18.70)##
b) Shares encumbered with the acquirer	- (5,22,82,233)##	- (34.73)##	- (28.66)##
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,69,00,000 (3,19,00,000)##	- -	- -
a) Total (a+b+c+d)	4,70,00,000 (11,83,04,046) ##	13.35 (58.61) ##	11.02 (47.36) ##
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares; whichever is applicable	27 th April, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14,54,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,45,45,02,860/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	15,05,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,50,55,02,860/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	18,24,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,82,45,02,860/-		

Note:

The opening shares percentage have been calculated on present share capital after fresh acquisition

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signifies non-encumbered Shares

Signifies total holding of Promoter & Promoter Group

For & on behalf of self & Promoter/PAC

Saharaj Sengupta

(Director)

Hariaksh Industries Private Limited

Place: Kolkata

Date: 29-04-2023

Part - B

Name of the Target Company: Jai Balaji Industries Limited

Name(s) of person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promo	PAN of the person and PACs
Sanjiv Jajodia	Yes	ACHPJ8297P
Aditya Jajodia	Yes	ACYPJ5228P
Rajiv Jajodia	Yes	ACHPJ8296N
Aashish Jajodia	Yes	ACTPJ8242L
Sangeeta Jajodia	Yes	AEIPJ5651A
Devendra Prasad Jajodia	Yes	ACLPJ0337L
Seema Jajodia	Yes	ACOPJ2570J
Rina Jajodia	Yes	ADKPJ8433B
Kanchan Jajodia	Yes	ACEPJ0793M
Gaurav Jajodia	Yes	AFFPJ9866G
Shashi Devi Jajodia	Yes	AEIPJ5650B
Preeti Kankaria	Yes	AICPJ8468P
Vedang Jajodia	Yes	ALGPJ9307E
Enfield Suppliers limited	Yes	AAACE5617N
Jai Salasar Balaji Industries Private Limited	Yes	AAACJ6970D
KD Jajodia Steel Industries Private Limited	Yes	AABCK3919N
Hari Management Limited	Yes	AABCH3030R
Hariaksh Industries Private Limited	Yes	AAECH5641K
SHRI MAHATEJAS VINIMAY PRIVATE LIMITED	Yes	AAQCS2555R
SHRI KESHVINANDAN TRADE PRIVATE LIMITED	Yes	AAQCS2141F

I hereby declare that the disclosure being submitted is true and correct

HARIAKSH INDUSTRIES PVT. LTD.

Name :

Sanjiv Jajodia

Signature:

Director

DIPII 07038240

Place : Kolkata

Date : 29/04/2023