

Ref: Inv/Back Office

Date: 14th February 2020

The Company Secretary
Orissa Minerals Development Company Ltd
AG-104, Sourav Abasan,
2nd Floor,, Sector-II, Salt Lake City,
Kolkata,
West Bengal, 700091
Dear Sir,

Re: Disclosures under Regulation 29(2) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

We are sending herewith the disclosures as required under SEBI regulations mentioned above for a person holding more than 5% shares in a listed company. For your information, we are also providing our DP IDs, Client IDs & PAN number.

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Client ID										
DP ID		10107001	10497705		10497756	10497924	10497852			
IN300812	10497877				10497764	10497932	10497869			
	10497885		10497713		10497772	10497949	10000012			
	10497893	10497828	10497721	10497990		10497957	10501340			
	10497908	10497836	10497730	10498007	10497789		10001010			
	10497916			10498015	10497797	10497965				
10457616 10 101 101										
	11010000	11241800	11241818	11242056	11241826	11241955	11241947			
IN300126	11242030			11242021	11241834	11242013	11241883			
	11242101	11241867	11241779		11241795	11241980	11241891			
	11241914	11241787	11241842	11242064			11242128			
	11242072	11241939	11241971	11242110	11241875	11241922				
	11241906	11242048	11242005	11241963	11241998	11242089	11241859			
	44207620	14307645	14307637	20890013	20890021	20890030	20890056			
IN300484	14307629	14307043	14307037	20000010	2000002.					
	20890072									
IN301348	20020373	20020349	20020357	20020365	20020381	20028020	20028038			
	20028046									

Our PAN number is AAACL0582H.

Yours faithfully,

Dy. Secretary (Investment- M&A)

CC:

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

 NSE Ltd, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.

INVESTMENT DEPT. YOGAKSHEMA

BOMBAY - 21

Encl: As above

Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai: 400021 Ph: 022 -66598626/ 8851 Fax: 022 - 22825411

## Annexure 2 Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

	T			
Name of the Target Company (TC)	Orissa Minerals Development Company Ltd			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE			
Details of the Acquisition / Disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the Acquisition/ sale under consideration, holding of :  a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/Lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than shares d) Warrants/convertible securities/ any other	9,14,160	15.236%		
instrument that entitles the acquirer to receive shares carrying voting rights in the T C ( specify holding in each category) e) Total (a+b+c+d)	9,14,160	15.236%		
Details of Acquisition/sale f) Shares carrying voting rights acquired/sold g) VRs acquired /sold otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to	1,22,233	2.037%		
receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  i) Shares encumbered / invoked/ released by the acquirer				
j) Total (f+g+h+/-i)	1,22,233	2.037%	- <u>*</u>	

	7	-		
After the Acquisition/sale, holding of:  k) Shares carrying voting rights l) Shares encumbered with acquirer m) VRs otherwise than shares n) Warrants/ convertible securities/ any	7,91,927	13.199%		
instruments that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after Acquisition  o) Total (k+l+m+n)	7,91,927	13.199%		
Mode of Acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment /Inter-se transfer etc).	Open Market Sale			
Date of Acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/06/2019 – 12.02.2020			
Equity share capital / total voting capital of the TC before the said Acquisition / sale	60,00,000 equity shares having face value of Rs.1/- each			
Equity share capital/ total voting capital of the TC after the said Acquisition / sale	60,00,000 equity shares having face value of Rs.1/- each			
Total diluted share/voting capital of The TC after the said Acquisition	NA			

- (\*) Total share capital/ Voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the Listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

INVESTMENT

DEPT. OGAKSHEMA

Place: MUMBAI

Date: 14/02/2020