

Ref No. SPMCL/2022-23

February 20, 2023

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai 400 001

Scrip Code: 540168

Dear Sir/ Madam,

Sub: Corrigendum to the Notice of Postal Ballot of Supra Pacific Management Consultancy Limited issued to the Shareholders on February 20, 2023

This is with reference to the Notice of Postal Ballot issued to the members of Supra Pacific Management Consultancy Limited on February 20, 2023 and ongoing e-voting available from Tuesday, January 31, 2023, 9:00 a.m. (IST) to Wednesday, March 1, 2023, 5:00 p.m. (IST).

A copy of the detailed Corrigendum to the Notice of Postal Ballot is enclosed herewith.

Except as detailed in the attached corrigendum, all other terms and contents of the Notice of Postal Ballot shall remain unchanged. This corrigendum is available on the website of the Company at www.suprapacific.com.

Thanking you,

Yours Sincerely,

For Supra Pacific Management Consultancy Limited

Leena Yezhuvath
Company Secretary & Compliance Officer

SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED

CIN: L74140MH1986PLC039547

Registered Office: No: 3, Ground Floor, Building No: 12, Amar Niketan Nr. JB Nagar Post Office, JB Nagar, Andheri, East Mumbai, Mumbai City MH 400059

CORRIGENDUM /ADDENDUM TO NOTICE OF POSTAL BALLOT DATED 28.01.2023

This Corrigendum has been issued to correct the following in the notice of postal ballot dated 28.01.2023 issued by the Company;

1. The Minimum issue price has been changed to “Rs. 22.75 (Twenty Two Rupees and Seventy Five paise Only)” from “21.70/- (Twenty One Rupees and Seventy paise Only)” wherever appears in the notice of postal ballot dated 28.01.2023.
2. Consequent to the said change in minimum issue price, the premium amount has been changed to “Rs. 12.75/- per share” from “Rs. 11.70/- per share” and consequently the total number of shares proposed for issue has been changed to “20,30,735” Equity shares from “21,28,976” Equity shares and aggregate consideration has been changed to Rs. 4,61,99,222 (Four Crore Sixty One Lakh Ninety Nine Thousand Two Hundred and Twenty Two) from “Rs. 4,61,98,779.20 (Four Crore Sixty One Lakh Ninety Eight Thousand Seven Hundred and Seventy Nine Rupees and Twenty paise)” wherever appears in the notice of postal ballot dated 28.01.2023. Accordingly, the number of shares proposed to be allotted to each individual allottees, the respective percentage of shares to be allotted, post issue promoter and public shareholding are also changed wherever appears in the postal ballot notice dated 28.01.2023.
3. The pre shareholding of Mr. Hemy Sebastian has been changed to “167723” instead of “Nil” wherever appears in the postal ballot notice dated 28.01.2023.
4. Relevant date has been changed to “Monday, 30.01.2023” from “Tuesday, 31.01.2023” wherever appears in the notice of postal ballot dated 28.01.2023.
5. The word “higher” is replaced with “not less than” Serial No. A, B and in the last paragraph of Serial No. C and E in the explanatory statement of postal ballot.
6. Addition of statement “None of the Proposed Allottees other than Mr. Joby George and Mr. Abidh Abubakkar have been allotted any securities of the Company during the financial year 2022-23” instead of “None of the Proposed Allottees have been allotted any securities of the Company during the financial year 2021-22 under item M in the explanatory statement in the notice of postal ballot.”
7. Added weblink - https://suprapacific.com/wp-content/uploads/2023/02/Compliance-Certificate_Supra-Pacific-1.pdf of Certificate of Practicing Company Secretary under Serial No. T in the explanatory statement and weblink <https://suprapacific.com/wp-content/uploads/2023/02/Valuation-Report-28.01.23.pdf> for Independent Auditors Valuation Report as per 166A of SEBI(ICDR) Regulation, 2018.
8. The post issue Number of shares with Percentage under item M in the explanatory statement in the notice of postal ballot of Mr. Hemy Sebastian has been changed to 211679 (1.59%) from 46082 (0.34%) respectively.

The corrigendum should be read with the postal ballot as mentioned above and the shareholders are requested to consider the resolution keeping in view of the above-mentioned corrections. This corrigendum shall be sent to all the shareholders of the Company. The corrigendum is also placed on the website of the Company and also will be published in the Newspaper edition of "The Financial Express" English newspaper and "Mumbai Lakshdweep" Marathi newspaper.

By Order of the Board

For Supra Pacific Management Consultancy Limited

Sd/-

Leena Yezhuvath
Company Secretary
M. No. ACS 61387

Place: Kochi
Date: 20.02.2023