



G.G. AUTOMOTIVE GEARS LTD.

REGD. OFF. & WORKS : 2-A, I.S. GAJRA INDUSTRIAL AREA-1, A.B. ROAD, DEWAS - 455 001 (M.P.) INDIA
PHONE : +91-7272-405310, 404802 FAX : +91-7272-404802
E-MAIL : ggmarketing@ggautomotive.com, ggautomotive@yahoo.com
CIN : L29130MP1974PLC035049

Date: 01st November, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001
Script Code - 530525

Sub: Disclosure of Material Event - Allotment of 4,15,000 Equity Shares and 16,58,833 Share Warrants and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2013

In accordance with Part B of Schedule III read with regulation 30 of SEBI (Listing and Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the Board of Directors of the Company at its meeting held on 01st November, 2023 at 04.00 P.M. at the Registered office of the company situated at **2-A, I. S. Gajra Industrial Area - 1, A. B. Road, Dewas, Madhya Pradesh - 455001**, approved allotment of

- 4,15,000 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 50/-) having face value of Rs. 10/- per Equity share to Promoter aggregating to Rs. 2,49,00,000 (Indian Rupees Two Crore Forty-Nine Lakhs Only), being 100% application money i.e., Rs. 60/- (Indian Rupees Sixty Only) per Equity Share
- 16,58,833 Share Warrants Convertible into Equivalent Equity Shares at a price of Rs. 60/- (including Premium of Rs. 50 per share) per Share Warrant, each convertible into One (1) Equity Share of face value of Rs. 10/- aggregating to Rs. 2,48,82,495 (Indian Rupees Two Crore Forty-Eight Lakhs Eighty-Two Thousand Four Hundred Ninety-Five Only), being 25% of Rs. 60 being application money i.e., Rs. 15/- (Indian Rupees Fifteen- Only) per Share Warrant

each on preferential basis to group of persons under Promoter and Non-Promoter Category

The following are the details of the allotment of 4,15,000 Equity Shares and 16,58,833 Share Warrants:

Sr. No	Name	Equity shares (Nos.)	Share Warrants(Nos.)	Category
1	Mrs. Bela Gajra	4,15,000	9,45,000	Promoter
2	Belkenn Loco Parts Pvt Ltd	-	7,13,833	Non-Promoter
Total		4,15,000	16,58,833	-



Please visit our web site at [www. ggautomotive.com](http://www.ggautomotive.com)



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The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto.

The meeting commenced at 4:00 p.m. and concluded at 05:00 p.m.

You are requested to kindly take the above information in your records.

Thanking You,
Yours faithfully,

FOR G. G. AUTOMOTIVE GEARS LIMITED

Kennedy
Ramchand Gajra

Digitally signed by Kennedy Ramchand Gajra
DN: cn=K. Ramchand Gajra, o=G.G. Automotive Gears Ltd., email=kennedy.gajra@ggautomotive.com, postalCode=455001, street=2-A, I.S. Gajra Industrial Area-1, A.B. Road, Dewas, MP, India, serialNumber=15072950097254685787646489340668693
Date: 2023.11.01 17:08:36 +0530



**KENNEDY RAM GAJRA
MANAGING DIRECTOR
(DIN: 02092206)**

**DATE: 1ST NOVEMBER, 2023
PLACE: DEWAS**





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DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED July 13, 2023.

A. Issue of Equity Shares

Sr. No.	Particulars	Details
1	Type of securities issued	Equity Shares
2	Type of issuance	Preferential Issue
3	Total number of securities issued or the total amount for which the securities issued	4,15,000 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 50/-) having face value of Rs. 10/- per Equity share to Promoter aggregating to Rs. 2,49,00,000 (Indian Rupees Two Crore Forty-Nine Lakhs Only), being 100% application money i.e., Rs. 60/- (Indian Rupees Sixty Only) per Equity Share
4	Names of the investors	Mrs. Bela Gajra
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	4,15,000 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 50/-) having face value of Rs. 10/- per Equity share to 1 investor belonging to promoter category. The Post Allotment paid-up share capital of the Company is Rs. 8,33,11,670/- (Indian Rupees Eight Crores Thirty Three Lakhs Eleven Thousand Six Hundred & Seventy Only) divided into 83,31,167 Equity shares having face value of Re. 10/- each fully paid up.
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA





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B. Issue of Share Warrants

Sr. No.	Particulars	Details
1	Type of securities issued	Warrants
2	Type of issuance	Preferential Issue
3	Total number of securities issued or the total amount for which the securities issued	16,58,833 Share Warrants Convertible into Equivalent Equity Shares at a price of Rs. 60/- (including Premium of Rs. 50 per share) per Share Warrant, each convertible into One (1) Equity Share of face value of Rs. 10/- each on preferential basis to group of persons under Promoter and Non-Promoter Category being 25% of Rs. 60 being application money i.e., Rs. 15/- (Indian Rupees Fifteen- Only) per Share Warrant
4	Names of the investors	1. Mrs. Bela Gajra- 9,45,000 Share Warrants 2. Belkenn Loco Parts Pvt Ltd- 7,13,833 Share Warrants
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	16,58,833 Share Warrants Convertible into Equivalent Equity Shares at a price of Rs. 60/- (including Premium of Rs. 50 per share) per Share Warrant, each convertible into One (1) Equity Share of face value of Rs. 10/- each on preferential basis to group of persons under Promoter and Non-Promoter Category being 25% of Rs. 60 being application money i.e., Rs. 15/- (Indian Rupees Fifteen- Only) per Share Warrant to 2 investors belonging to promoter and non-promoter category. Upon the conversion of Warrants, assuming all Warrants are converted, the paid up capital of the Company would be Rs. 9,99,00,000/- (Indian Rupees Nine Crores Ninety Nine Lakhs Only) divided into 99,90,000 Equity shares having face value of Rs. 10/- each fully paid up.
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The conversion option attached to the Warrants to be exercised by the allottees within the 18 months from the date of allotment.





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Yours faithfully,

FOR G. G. AUTOMOTIVE GEARS LIMITED

Kennedy
Ramchand Gajra

Digitally signed by Kennedy Ramchand Gajra
DN: cn=Kennedy Ramchand Gajra,
2.5.4.20=555614161144367046214857456886154b39273965e
e133170568c18_p0045004450010: cn=Kennedy Ramchand Gajra,
c=IN, ou=GG Automotive Gears Ltd., o=GG Automotive Gears Ltd.,
email=ggmarketing@ggautomotive.com, postalCode=455001, st=MP,
serialNumber=13427196000264633376446386346646334749
0047000146802479, cn=Kennedy Ramchand Gajra
Date: 2023.11.01 17:08:57 +0530



**KENNEDY RAM GAJRA
MANAGING DIRECTOR
(DIN: 02092206)**

DATE: 1ST NOVEMBER, 2023

PLACE: MUMBAI



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