

**Godrej Industries Limited**  
**Regd. Office:** Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079. India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

**Dated:** April 26, 2022

To,  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort  
Mumbai – 400 001

**Ref.:** BSE Scrip Code No. "500164"

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai-400 051

**Ref.:** "GODREJIND"

**Debt Segment NSE:**

NCD- GIL23 - ISIN: INE233A08022

NCD- GIL24 - ISIN: INE233A08030

NCD- GIL25 - ISIN: INE233A08048

NCD- GIL28 - ISIN: INE233A08055

**Sub.: Reporting of Fund raising of issuance of Debt Securities to be made by an entity Identified as a Large Corporate for the Financial Year ended March 31, 2022**

Dear Sir / Madam,

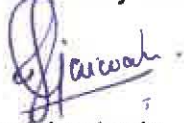
Pursuant to Chapter XII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 regarding issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers, please find attached disclosure in the format as prescribed in **Annex XII-A** and **Annex - XII-B2** of Godrej Industries Limited for the Financial Year ended March 31, 2022.

We request you to take the same on your record.

Thanking you,

Yours sincerely,

**For Godrej Industries Limited**



**Tejal Jariwala**  
**Company Secretary & Compliance Officer**  
**(FCS 9817)**

Encl: A/a



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**Annex - XII-A**

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Name of the company	Godrej Industries Limited
2	CIN	L24241MH1988PLC097781
3	Outstanding borrowing of company as on 31 <sup>st</sup> March, 2022 (Rs. in Crore)	Rs.3461.54 Crore*
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	[ICRA]AA (Stable)
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

\* Outstanding Borrowing with original maturity of more than 1 (one) year

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021



**Tejal Jariwala**  
**Company Secretary & Compliance Officer**  
**Contact No.: 022-25188010**  
**Email id: [tejal.jariwala@godrejinds.com](mailto:tejal.jariwala@godrejinds.com)**



**Clement Pinto**  
**Chief Financial Officer**  
**Contact No.: 022-25188010**  
**Email id: [cg.pinto@godrejinds.com](mailto:cg.pinto@godrejinds.com)**

**Date: April 26, 2022**

