

December 23, 2020

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: ZEEMEDIA	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 BSE Scrip Code: 532794
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Subject: Information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to applicable regulations of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, including Regulation 30, this is to inform you that the Board of Directors of the Company at their meeting held today *i.e.* December 23, 2020, has *inter-alia*, in continuation to the In-Principle approval of the Board dated October 30, 2020, approved the terms of raising of fund through issuance and allotment of up to Two Thousand Five Hundred (2500) unrated, unlisted, secured, redeemable Non-Convertible Debentures ("NCDs") bearing a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), each for cash at par, aggregating to up to Rs. 250,00,00,000/- (Rupees Two Hundred Fifty Crores only) in one or more series, on a private placement basis in accordance with the provisions of the Companies Act, 2013 and Rules framed thereunder and applicable SEBI regulations.

The relevant details pertaining to the above, as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexures A.

The Board Meeting commenced at 1630 Hrs and concluded at 1710 Hrs.

This is for your kind information and record.

Thanking You,

Yours truly,

For Zee Media Corporation Limited


Ranjit Srivastava
Company Secretary and Compliance Officer



Membership No: A18577

Encl: As above

Zee Media Corporation Limited

Corporate Office: FC-19, Sector-16A, Film City, Noida - 201301, UP, India.

Phone: +91-120-2511064-73

Regd. Office: Marathon Futurex, 14th Floor, A Wing, N M Joshi Marg, Lower Parel, Mumbai - 400013, India

Phone: +91-22-7105 5001 | www.zeenews.com | CIN: L92100MH1999PLC121506

Annexure A: Issuance of unlisted, secured, redeemable, non-convertible debentures, on private placement basis

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unrated, unlisted, secured, redeemable Non - Convertible Debentures
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement to eligible investor(s)
3.	Total numbers of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to 2500 unrated, unlisted, secured, redeemable Non - Convertible Debentures bearing a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, at par, for cash, aggregating to up to Rs. 250,00,00,000/- (Rupees Two Hundred Fifty Crores only)
In case of issuance of debt securities or other non-convertible securities, the listed entity shall disclose following additional details to the stock exchange(s)		
4.	Size of the issue	Up to Rs. 250,00,00,000/- (Rupees Two Hundred Fifty Crores only)
5.	Whether proposed to be Listed? If yes name of the Stock Exchange(s)	The Debentures are currently not proposed to be Listed on any stock exchanges
6.	Tenure of the instrument - date of allotment and date of maturity	Date of allotment: Date of allotment of the debentures will be determined by the Company subsequently at the time of signing of definitive documents. Date of maturity: Not later than 56 months from the date of allotment.
7.	Coupon/Interest offered, schedule of payment of coupon/interest and principal	Schedule of payment of interest: Fixed coupon of 9.00% p.a. will be payable on half yearly basis commencing from January 31, 2021. Schedule of repayment of principal: Principal amount of the Debentures will be payable in ballooning installments on half yearly basis commencing from January 31, 2021. The final principal repayment schedule to ensure Yield to Maturity up to 12.36% per annum on XIRR basis on the face value of each Debenture, will be decided at the time of execution of definitive documents.

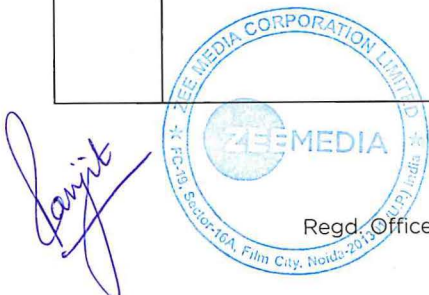
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8.	Charge/security, if any, created over the assets	The proposed NCDs will be secured by : Second ranking charge on all movable and current assets (including receivables) of the Company. Second ranking charge on all immovable properties of the Company.
9.	Special rights/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/principal	Not applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon, if any	Not applicable
12.	Details of redemption of debenture	NCDs to be redeemed at Par as per the repayment schedule which shall be not later than 56 months from the date of allotment




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