

Date : 20.11.2023

To,

**National Stock Exchange of India Ltd.**  
**Listing Department**  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Ref. :- Symbol – UTTAMSUGAR**

**B.S.E. Limited**  
**Listing Department**  
P.J. Tower,  
Dalal Street,  
Mumbai – 400 001  
**Ref. – Scrip Code - 532729**

Dear Sirs,

**Sub.: Disclosure as per Reg. 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011**

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for transfer of 3,70,000 Equity Shares (0.970%) having face value of Rs. 10/- each in Uttam Sugar Mills Limited as inter-se transfer (Gift) through an off-market transaction.

We hope you will find the same in order. You are requested to take above information on your records.

Thanking you.

Yours faithfully,



**Ranjana Chopra**  
**[Promoter Group]**  
**Add: B-231-D, II<sup>nd</sup> Floor,**  
**Greater Kailash Part-I,**  
**New Delhi - 110 048**

Encl. :- As above.

**CC: Uttam Sugar Mills Limited, Uttarakhand**

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI  
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)  
REGULATIONS, 2011**

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	<b>Ranjana Chopra</b>		
3.	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoter/Promoter Group of the TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & B.S.E. Limited		
5.	Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>				
	a) Shares carrying voting rights	373301	0.98%	0.98%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	<b>Total (a+b+c+d)</b>	<b>373301</b>	<b>0.98%</b>	<b>0.98%</b>
<b>Details of acquisition/Sale</b>				
	a) Shares carrying voting rights acquired/sold	370000	0.97%	0.97%
	b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL

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	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	<b>Total (a+b+c+d)</b>	<b>370000</b>	<b>0.97%</b>	<b>0.97%</b>
	<b>After the acquisition/Sale, holding of:</b>			
	a) Shares carrying voting rights	<b>3301</b>	<b>0.01%</b>	<b>0.01%</b>
	b) Shares encumbered with the acquirer	NIL	NIL	NIL
	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	<b>Total (a+b+c+d)</b>	<b>3301</b>	<b>0.01%</b>	<b>0.01%</b>
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer : Gift (Off-market)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.11.2023		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs		

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10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs
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**Note:**

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1)(b) of SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Ranjana Chopra**  
**Promoter Group**

**Date: 20.11.2023**

**Place: Delhi**