



# SHEER CAPITAL VENTURES

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Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and the amendments made therein, we wish to inform you that we have acquired 19,23,076 Equity Shares of Rs. 10/- each representing 3.808 % of the voting capital of Supra Pacific Financial Services Ltd ("**Company**") at a price of Rs. 26.00/- (Rupees Twenty Six only) per equity share on February 17, 2024 pursuant to the Preferential Allotment.

We would like to bring your notice that our holding in the company prior to this allotment was 30,06,474 (14.658%) equity shares. Our holding in the company pursuant to this allotment stands at 49,29,550 (18.4655%) equity shares.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,

Yours sincerely,

For Sheer Capital Ventures

**For SHEER CAPITAL VENTURES**

Partner, Vinesh K G

  
**Partner**



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Supra Pacific Financial Services Ltd</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sheer capital Ventures		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/ disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	3006474	14.658%	14.658%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	<b>3006474</b>	<b>14.658%</b>	<b>14.658%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	19,23,076	3.808%	3.808%
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	<b>19,23,076</b>	<b>3.808%</b>	<b>3.808%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	49,29,550	18.4655%	18.4655%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.

c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	<b>49,29,550</b>	<b>18.4655%</b>	<b>18.4655%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>Date</b>	<b>Quantity</b>	
	February 17, 2024	19,23,076	
	<b>Total</b>	<b>19,23,076</b>	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 26,69,60,360/- consisting of 2,66,96,036 Equity Shares of Rs. 10/-each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 26,69,60,360/- consisting of 2,66,96,036 Equity Shares of Rs. 10/-each.		
Total diluted share/voting capital of the TC after the said Acquisition/sale	Rs. 26,69,60,360/- consisting of 2,66,96,036 Equity Shares of Rs. 10/-each.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For SHEER CAPITAL VENTURES**

Signature: .....



**Partner**

**Partner: Vinesh K G**

**Authorised Signatory**



**Date:** February 20, 2024

**Place :** Kochi

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