



Date: September 21, 2023

To,

1. The General Manager  
Corporate Relationship Department  
**BSE Ltd.**,  
25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Mumbai 400001

Thru' email: corp.relations@bseindia.com

2. The Listing Department  
**National Stock Exchange of India Ltd.**,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051

Thru' email: takeover@nse.co.in

Target Company: **Goa Carbon Limited**  
Scrip Code: **509567 / GOACARBON**

Sub: **Declaration under Regulation 31(1) & 31(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011**

Dear Sir / Madam,

With reference to the earlier intimation dated 13<sup>th</sup> February 2023, please find enclosed herewith the disclosure in respect of release of 3,95,939 equity shares of Goa Carbon Limited pledged in favour of IIFL Wealth Prime Limited on 19.06.2023

Kindly note that IIFL Wealth Prime Limited has inadvertently missed out on intimating the removal of the pledge then but has intimated to me today itself.

Kindly take the same on record.

Yours faithfully,

  
(Shrinivas V. Dempo)

Copy to: The Compliance Officer  
**Goa Carbon Limited**

Thru' email: legal@goacarbon.com

## Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)								Goa Carbon Limited										
Names of the stock exchanges where the shares of the target company are listed								BSE Limited and The National Stock Exchange of India Limited										
Date of reporting								21.09.2023										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								Shrinivas V. Dempo										
Details of the creation/invocation/release of encumbrance :																		
Sr No.	Name of the promoter(s) or PACs with him	Entity/Person belongs to		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)									Post event holding of encumbered shares	
		Promoter/Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether Shares being reported involves encumbrance in favour of multiple entities ? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	
1	Shrinivas V.Dempo	Yes	No	395939	4.33%	395939	4.33%	Release	19.06.2023	Release of Pledge shares	No	Release of Pledge shares upon repayment of loan availed by Goa Carbon Limited.	395939	4.33%	IIFL Wealth Prime Limited	0	0.00%	
<b>Total</b>				395939	4.33%	395939	4.33%						395939	4.33%		0	0.00%	

I hereby declare that the disclosure being submitted is true and correct

Name: Shrinivas V. Dempo

Place : Panaji, Goa

Date : 21.09.2023