

 <p><b>बैंक ऑफ महाराष्ट्र</b> <b>Bank of Maharashtra</b> भारत सरकार का उद्यम एक परिवार एक बैंक</p>	<p align="center"><b>वित्तीय प्रबंधन व लेखा विभाग</b> <b>Financial Management &amp; Accounts Department</b></p> <p>प्रधान कार्यालय: लोकमंगल, 1501, शिवाजीनगर, पुणे-5 Head Office: LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5 टेलीफोन/TELE :020- 25532731 फैक्स/FAX :020- 25533924 ई-मेल/e-mail : bomcoacc@mahabank.co.in</p>	 <p>एक रुदन स्वच्छता की ओर 'स्वच्छता अधियान' की सफलता हेतु हम प्रतिबद्ध हैं</p>
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Ref. No.: AX1/FM&A/Bonds/HYX- Mar 19/2019-20

May 10, 2019

<p>Authorised Officer BSE Limited P J Towers, Dalal Street Fort, Mumbai – 400001</p>	<p>Authorised Officer, National Stock Exchange of India Limited. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051</p>
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Dear Sir/ Madam,

**Sub: Half Yearly Report for the period ended on March 31, 2019**

This has reference to the captioned subject, please find enclosed herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the bond holders as mentioned below:

- Bond wise Credit Rating and Change in Credit Rating (if any)** :During the quarter ended 31.03.2019, ICRA Limited has reaffirmed the rating of Bonds issued by Bank and revised the outlook from Negative to Stable. Bonds O/s and rating details are given in annexure 1.
- Debt-Equity ratio as of 31.03.2019**: The Debt-Equity ratio of the Bank for the year ended 31<sup>st</sup> March 2019 is 1.73.
- The previous due date for payment of interest/ repayment of principal on said bonds and whether the same has been paid or not for the half year ended Mar 31, 2019:

Bonds Series	Type (Principal / Interest)	Due date for payment	Actual Date of Payment	Amount (₹ in Crore)
<b>IPDI (Tier 1)</b>				
INE457A09165 (Sr II) (BASEL II)	Interest	01/10/2018	01/10/2018	6.48
<b>Upper Tier 2 Bonds</b>				
INE457A09157 (Sr V)	Interest	01/10/2018	01/10/2018	8.95
INE457A09173 (Sr VI)	Interest	01/02/2019	01/02/2019	25.95
<b>Infra Bonds</b>				
INE457A09207 (Sr I)	Interest	20/10/2018	20/10/2018*	93.74
<b>Subordinate Tier 2 Bonds</b>				
INE457A09140 (Sr IX)	Interest	01/10/2018	01/10/2018	11.36
INE457A09199 (Sr X)	Interest	31/12/2018	31/12/2018	90.00

\*Interest for 364 days as last interest was paid on 21.10.2017 for 366 days as per terms of IM.

- The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said bonds during next half-year i.e. 01.04.2019 to 30.09.2019:

Bonds Series	ISIN	Type (Principal/ Interest)	Due date of payment	Amount (₹ in Crore)
<b>Subordinate Tier 2 Bonds</b>				
IX	INE457A09140	Principal+Interest	30/04/2019	136.57
<b>Basel II Tier II</b>				



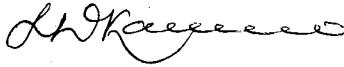
Bonds Series	ISIN	Type (Principal/ Interest	Due date of payment	Amount (₹ in Crore)
I	INE457A08035	Interest	27/06/2016	46.00

Bank does not expect default in payment of principal / interest due in next half year.

- e) Debenture Redemption Reserve : NA (being a banking company, no 'Debenture Redemption Reserve' is required to be created for the half year ending on 31.03.2019)
- f) Networth as on 31.03.2019: ₹5859.73 crore
- g) Net Profit/ (Loss) after Tax for FY March 2019: ₹ (4783.88) crore
- h) Earnings Per Share (Annualized) for 31.03.2019 (FY) : ₹ (14.26).

Thanking you

Yours Faithfully



(L D Kaundanya)  
Asst. General Manager  
FM&A



*Encl: Noting Certificate of Debenture Trustee/s*

CC to Catalyst Trusteeship Limited, 'GDA House', Plot No. 85, Bhusari Colony (Right), Paud Road, Pune – 411 038

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

**[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]**

We, **Catalyst Trusteeship Limited ("Debenture Trustee")** hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), provided to us by **Bank of Maharashtra ("the Banking Company")** for the Half year ended on March 31, 2019.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**

*P. S. Kulkarni*

**Authorized Signatory**

Date: May 06, 2019

