

संदर्भ Ref.:नि.से.वि.ISD/267/2022-23

दिनांक Date: October 21, 2022

BSE Ltd. CorporateRelationships Dept. PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code 532 477	National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NSE Digital Exchange Scrip Symbol / Series -UNIONBANK-EQ Security - UBI-AT/BB
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महोदया Madam / महोदय Sir,

Subject: Certificate for Timely Payment of Principal and Annual Interest on Bonds - Reporting under Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Ref.: Our letter dated ISD/235/2022-23 dated September 28, 2022

Pursuant to Regulation 57(1) of SEBI (LODR) Regulations, 2015 read with SEBI circular SEBI/HO/DDHS_Div1/P/CIR/2022/000000103 dated July 29, 2022, we wish to inform you that the annual interest along with principal of the following bond has been paid by exercising call option as per the mandate given by the Investor and as per the Beneficiary Position of relevant Record Date:

The details are given below:

1. Whether Interest payment/ redemption payment made : Yes
2. Details of redemption payments :

Sl. No.	Particulars	Details
1	ISIN	INE434A08075
2	Type of redemption (full/partial)	Full
3	If partial redemption, then	NA
	a) By face value redemption	
	b) By quantity redemption	
4	If redemption is based on quantity, specify, whether on :	Lot basis
	a) Lot basis	
	b) Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity. buyback, conversion, others (if any))	Call option
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	24.10.2022
8	Quantity redeemed (no. of NCDs)	10000
9	Due date for redemption / maturity	24.10.2027
10	Actual date for redemption	21.10.2022
11	Amount redeemed	Rs.1000 crores
12	Outstanding amount (Rs.)	NIL
13	Date of last interest payment	25.10.2021



Notes:

1. Kindly refer our earlier intimation vide ref no. ISD/235/2022-23 dated September 28, 2022 intimating 24.10.2022 as date of payment.
2. As per Disclosure Document, if Redemption Date of the Bonds falls on a day that is not a Business date in the city of Hyderabad, Telangana, the redemption proceeds shall be paid by the Bank on the immediately preceding Business Day along with interest accrued on the Bonds until but excluding the date of payment.
3. Telangana Government vide notification no.GORt.No.1976 dated 19.10.2022 (received by us 20.10.2022) have declared 24.10.2022 as holiday on account of Diwali instead of 25.10.2022 under Negotiable Instruments Act,1881. Copy of this notification is enclosed herewith.
4. Hence, in line with the above mentioned Telangana Government's Order and having regard to provisions of Disclosure Documents, the captioned Bond is redeemed by Call option today i.e, 21.10.2022.

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएसFCS - 4085

Encl: As above

CC: M/s IDBI Trusteeship Services Ltd., Debenture Trustee.



GOVERNMENT OF TELANGANA
ABSTRACT

HOLIDAYS – Declaration of General Holiday on 24.10.2022 (Monday) on occasion of 'Deepavali' instead of 25.10.2022 (Tuesday) under Negotiable Instruments Act, 1881 – Amendment – Orders – Issued.

GENERAL ADMINISTRATION (SPL.E) DEPARTMENT

G.O.Rt.No.1976

Dated: 19.10.2022.
Read the following:-

1. G.O.Rt.No.2619, G.A.(SPL.E) Dept. dated 26.11.2021.
2. From the Commissioner of Endowments, Telangana, Hyderabad, Rc.No.F2/5796/2020, dated:17.10.2022.

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ORDER:

In the circumstances reported by the Commissioner of Endowments, Telangana, in the reference 2nd read above, the Government, after careful consideration of the matter, hereby partially modify the orders issued vide reference 1st read above regarding the Holiday on account of 'DEEPAVALI', under Negotiable Instruments Act, 1881. Accordingly, the following notification is issued and shall be published in the extra-ordinary Gazette of Telangana State:

NOTIFICATION

In partial modification of the orders issued notifying the Holidays under Negotiable Instruments Act, 1881, in G.O.Rt.No.2619, G.A.(SPL.E) Dept. dated 26.11.2021, Government hereby declare Holiday on account of 'DEEPAVALI' on 24.10.2022 (Monday), instead of 25.10.2022 (Tuesday) under Negotiable Instruments Act, 1881.

(BY ORDER AND IN THE NAME OF THE GOVERNOR OF TELANGANA)

SOMESH KUMAR
CHIEF SECRETARY TO GOVERNMENT

To
The Commissioner of Printing, Stationery and Stores Purchase, Chanchalguda, Hyderabad.
(He is requested to publish the above Notification in the next issue of Telangana Extra-Ordinary Gazette and to supply 03 copies to Government.)
The Commissioner Information and Public Relations, Telangana Hyderabad. (He is requested to give wide publicity through media).
The Chief Secretaries to Government of all States and Union Territories.
The Heads of all Local Financial Institutions in Hyderabad
All Departments of Secretariat.
All Administrative Sections in General Administration Department.
All Heads of Departments.
All the Collectors & District Magistrates in the State.
The Resident Commissioner, Telangana Bhavan, No.1, Ashoka Road, New Delhi.
The Secretary to Government of India, Ministry of Finance, Department of Economic Affairs, Banking Division, New Delhi.
The Chief Secretaries to Government of all States and Union Territories.
The Heads of all Local Financial Institutions in Hyderabad
The Reserve Bank of India, Hyderabad
The P.S. to C.M./Pr. Secy. to C.M./All P.Ss to all Ministers
The P.S. to C.S./ P.S. to Secy.(FAC)/P.S. to Addl. Secy. (Proto)
SF/SC

// FORWARDED .. BY ORDER //