

**ABHISHEK AGRAWAL**

“Siddharth” Gita Nagar,  
Choubey Colony,  
Raipur, Chhattisgarh- 492001  
Email ID: co.secretary@hiragroup.com  
Contact No. 0771-4082735

Ref: GPIL/2022/02

Date: 03.01.2023

To

1. The Listing Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), MUMBAI – 400051  
Email ID: takeover@nse.co.in
2. The Corporate Relation Department,  
BSE Limited, Mumbai,  
1<sup>st</sup> Floor, Rotunda Building,  
Dalal Street, MUMBAI – 400 001  
Email ID: corp.relations@bseindia.com

Dear Sir/Madam,

**Sub: Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited**

**Ref : NSE Symbol : GPIL – BSE : Security Code : 532734**

**Ref : Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 24.12.2022**

This is with reference to our disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 24.12.2022. I, Abhishek Agrawal, on my behalf and on behalf of Mr. Siddharth Agrawal, Mr. Kumar Agrawal and Mr. Vinay Kumar Agrawal (“Acquirers”), inform you that we are part of Promoter Group of Godawari Power and Ispat Limited (GPIL) and we acquired 1,35,68,624 equity shares through (off market transaction) inter-se transfer by way of Gift (off market transaction) on 30.12.2022, which constitutes 9.63% of total paid capital of Rs. 70,47,24,940 divided into 14,09,44,988 equity shares of Rs.5/- each fully paid from our immediate relatives, who also belongs to promoter and promoters group of GPIL which covers under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,  
Yours faithfully,

**Abhishek Agrawal**

**Self and for and on behalf of**

**Mr. Siddharth Agrawal, Mr. Kumar Agrawal and Mr. Vinay Kumar Agrawal**

**Part of Promoter Group of Godawari Power and Ispat Limited**

Encl: As above

CC : M/s Godawari Power & Ispat Limited, yarra.rao@hiragroup.com, ycrao65@gmail.com  
Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattiagarh - 493111

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>Godawari Power And Ispat Limited</b>	
2.	Name of the acquirer(s)	<b>1. Abhishek Agrawal</b> <b>2. Siddharth Agrawal</b> <b>3. Kumar Agrawal</b> <b>4. Vinay Kumar Agrawal</b>	
3.	Name of the stock exchange where shares of the TC are listed	<b>BSE Limited</b> <b>National Stock Exchange of India Limited</b>	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	<b>Pursuant to inter-se transfer amongst promoter/promoters group by way of gift through off market transactions as Annexure A</b>	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<b>Regulation 10 (1) (a) (i)</b>	
6.	<p>Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,</p> <p>- Whether disclosure was made and whether it was made within the timeline specified under the regulations.</p> <p>-</p> <p>date of filing with the stock exchange.</p>	<p><b>Yes,</b></p> <p><b>Disclosure was made under regulation 10 (5) to BSE Limited &amp; National Stock Exchange India Limited and Godawari Power And Ispat Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition).</b></p> <p><b>24<sup>th</sup> December, 2022</b></p>	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made

a.	Name of the transferor / <del>seller</del>	<b>Yes</b> 1. Bajrang Lal Agrawal 2. Narayan Prasad Agrawal 3. Hanuman Prasad Agrawal 4. Sarita Devi Agrawal	<b>Yes</b> 1. Bajrang Lal Agrawal 2. Narayan Prasad Agrawal 3. Hanuman Prasad Agrawal 4. Sarita Devi Agrawal		
b.	Date of acquisition	<b>On or after 30<sup>th</sup> December, 2022</b>	<b>30<sup>th</sup> December, 2022</b>		
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<b>Shares Proposed to be transfer</b>		<b>Shares Actually transferred</b>	
		<b>Name of transferor</b>	<b>No. of shares</b>	<b>Name of transferor</b>	<b>No. of shares</b>
		<b>1.Bajrang Lal Agrawal</b>	<b>40,15,000</b>	<b>1.Bajrang Lal Agrawal</b>	<b>40,15,000</b>
		<b>2. Narayan Prasad Agrawal</b>	<b>6,97,588</b>	<b>2. Narayan Prasad Agrawal</b>	<b>6,97,588</b>
		<b>3.Hanuman Prasad Agrawal</b>	<b>41,94,136</b>	<b>3.Hanuman Prasad Agrawal</b>	<b>41,94,136</b>
		<b>4.Sarita Devi Agrawal</b>	<b>46,61,900</b>	<b>4.Sarita Devi Agrawal</b>	<b>46,61,900</b>
		<b>Total</b>	<b>1,35,68,624</b>	<b>Total</b>	<b>1,35,68,624</b>
	<b>Details of Proposed Transactions - Annexure A</b>	<b>Details of Actual Transactions-Annexure A</b>			
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<b>9.63 %</b>	<b>9.63 %</b>		
e.	Price at which shares are <del>proposed to be acquired</del> / actually acquired	<b>NIL Consideration as acquisitions is by way of Gift between Immediate Relatives, who belongs to Promoter &amp; Promoters Group of the Company.</b>			

8	Shareholding details	Pre-transaction		Post-transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
<b>A</b>	<b>Acquirer (s) and PACs (other than sellers)(*)</b>				
1	Siddharth Agrawal	376000	0.27	4714000	3.34
2	Abhishek Agrawal	340000	0.24	4678900	3.32
3	Kumar Agrawal	5842712	4.15	6540300	4.64
4	Vinay Kumar Agrawal	3901864	2.78	8096000	5.75
	<b>Total A</b>	<b>10460576</b>	<b>7.42</b>	<b>24029200</b>	<b>17.05</b>
<b>B</b>	<b>PACs (Other Promoter Group Shareholding - Other than Acquirer )</b>				
5	Bajrang Lal Agrawal HUF	10955728	7.77	10955728	7.77
6	Dinesh Agrawal	8313388	5.90	8313388	5.90
7	Madhu Agrawal	4200000	2.98	4200000	2.98
8	Reena Agrawal	4004000	2.84	4004000	2.84
9	Dinesh Agrawal	3356236	2.38	3356236	2.38
10	Suresh Kumar Agrawal HUF	3112684	2.21	3112684	2.21
11	Kanika Agrawal	2864400	2.03	2864400	2.03
12	Narayan Prasad Agrawal HUF	1900000	1.35	1900000	1.35
13	Pranay Agrawal	2733832	1.94	2733832	1.94
14	Prakhar Agrawal	2676000	1.90	2676000	1.90
15	Hanuman Prasad Agrawal (HUF)	200000	0.14	200000	0.14
16	Hira Ferro Alloys Limited	4800000	3.41	4800000	3.41
17	Alok Ferro Alloys Ltd	1920000	1.36	1920000	1.36
18	Hira Infra-Tek Limited	7162608	5.08	7162608	5.08
19	Hira Cement Limited	858068	0.61	858068	0.61
20	Bajrang Lal Agrawal (GPIL Beneficiary Trust)	4500000	3.19	4500000	3.19
	<b>Total B</b>	<b>63556944</b>	<b>45.09</b>	<b>63556944</b>	<b>45.09</b>
<b>C</b>	<b>Seller (s)</b>				
21	Bajrang Lal Agrawal	6925592	4.92	2910592	2.06
22	Narayan Prasad Agrawal	3077384	2.18	2379796	1.69
23	Hanuman Prasad Agrawal	5020000	3.56	825864	0.59
24	Sarita Devi Agrawal	6102916	4.33	1441016	1.02
	<b>Total C</b>	<b>21125892</b>	<b>14.99</b>	<b>7557268</b>	<b>5.36</b>
	<b>Total Shareholding (A+B+C)</b>	<b>95143412</b>	<b>67.50</b>	<b>95143412</b>	<b>67.50</b>

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 03.01.2023 is 1,40,944,988 Equity Shares of Rs 5/-each.

Raipur, 03.01.2023

Abhishek Agrawal  
Self and for and on behalf of  
Mr. Siddharth Agrawal, Mr. Kumar Agrawal and Mr. Vinay Kumar Agrawal  
Part of promoter Group of Godawari Power and Ispat Limited

**Annexure –A**

**Details of Transactions  
Inter Se Transfer amongst Promoter Group  
by way of Gift amongst Immediate Relatives**

<b>Sl No.</b>	<b>Transferor/Seller</b>	<b>No. of Share</b>	<b>%</b>	<b>Transfree/Buyer</b>	<b>No. of Shares</b>	<b>%</b>
1	Bajrang Lal Agrawal	4015000	2.85	Siddharth Agrawal	3515000	2.50
				Abhishek Agrawal	500000	0.35
2	Narayan Prasad Agrawal	697588	0.49	Kumar Agrawal	697588	0.49
3	Hanuman Prasad Agrawal	4194136	2.98	Vinay Kumar Agrawal	4194136	2.98
4	Sarita Devi Agrawal	4661900	3.31	Siddharth Agrawal	823000	0.58
				Abhishek Agrawal	3838900	2.73
<b>Total Shares</b>		<b>1,35,68,624</b>	<b>9.63</b>	<b>Total Shares</b>	<b>1,35,68,624</b>	<b>9.63</b>