

October 30<sup>th</sup>, 2023

<b>The BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East) Mumbai - 400 051
<b>Scrip Code : 534312</b>	<b>Scrip Code: MTEDUCARE</b>

Dear Sir / Madam,

**Sub: Intimation under Regulation 29 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 regarding consideration of Standalone and consolidated Unaudited Financial Results of the 2<sup>nd</sup> Quarter of F. Y 2023-2024 ended on 30th September, 2023.**

As your good self is already aware that MT Educare Limited ('the Company') is undergoing Corporate Insolvency Resolution Process ('CIRP') vide Hon'ble National Company Law Tribunal, Mumbai Bench order dated 16th December, 2022 ('Order'), in terms of the provisions of Insolvency and Bankruptcy Code, 2016 ('IBC') and the Regulations framed thereunder. Pursuant to the said Order and in accordance with the provisions of IBC, the powers of the Board of Directors and responsibility for managing the affairs of the Company is vested in Mr. Ashwin B. Shah, in the capacity of the Resolution Professional ('RP').

Pursuant to the provisions of Regulation 29(1) (a) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Resolution Professional of the Company shall, inter alia, to consider and approve the Un-audited Financial Results on standalone and consolidated basis for the second quarter and the six months of the financial year 2023-2024 ended on 30<sup>th</sup> September, 2023 at the Board meeting to be held on Monday, the 6<sup>th</sup> November, 2023.

Further, as intimated earlier vide announcement dated 30<sup>th</sup> September, 2023, the trading window for dealing in securities of the Company which is closed from Sunday, October 01, 2023 shall reopen after 48 hours from the declaration of the aforesaid Financial Results.

You are requested to kindly take the same on record.

**For, MT Educare Limited (In CIRP)**

**(Ashwin Bhavanji Shah)**  
**Resolution Professional under regulation 17(3)**  
AFA Valid Upto 19-Mar-2024  
**IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054**  
**Email ID: mteducare.cirp@gmail.com**  
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**Note:** Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order, IRP has constituted Committee of Creditors on 21-08-2023. At present, IRP is performing function as Resolution Professional under regulation 1793) of CIRP of IBBI.