

Date: October 31, 2023

To General Manager-Listing Corporate Relationship Department BSE Limited P.J.Towers Dalal Street, Mumbai-400001 BSE Scrip Code: 539594	To Listing Division, Metropolitan Stock Exchange of India Limited 4 th Vibgyor Tower, Opp. Trident Hotel, Bandra-Kurla Complex, Mumbai-400098 MSE Symbol: MISHTANN
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Sub.: Outcome of the Board Meeting held today i.e., 31st October, 2023 in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board of Directors at their meeting held today, Tuesday, 31st October, 2023 have allotted 7,40,00,000 (Seven Crores Forty Lakhs only) warrants at a price of 13.50/- each (Rupees Thirteen and Fifty paise only) per warrant aggregating to 99,90,00,000 (Rupees Ninety-Nine Crores Ninety Lakhs only) convertible into equal number of equity shares within a period of 18 (Eighteen) months from the date of allotment of the Warrants to the allottees as disclosed in Annexure-I on Preferential Basis in accordance with the special resolution passed by shareholders in Extraordinary General Meeting held on 11th September, 2023 and pursuant to In-principle approvals granted by BSE Limited and Metropolitan Stock Exchange of India Limited vide their respective letters dated 17th October, 2023 and 31st October, 2023.

The details of allotment to allottees and pre and post allotment effect of the same are attached herewith as Annexure-I.

An amount equivalent to 25% of the Warrant Issue Price has been received upfront by the Company of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the conversion option attached with warrant(s).

A meeting of the Board of Directors commenced at 5:30 P.M. and concluded at 8.30 P.M.

You are requested to kindly take the same on record.

Thanking you,
Yours Truly,

For Mishtann Foods Limited

Hiteshkumar G Patel
Managing Director
DIN: 05340865

Encl: As mentioned above.

Annexure I

Sr. No.	Name of the Allottee	CATEGORY	Pre-issue Equity Shareholding	No. of warrants Allotted	Post-Issue Equity Shareholding (assuming full conversion of warrants)	
					Shares	%
1	Davos International Fund	Non Promoter	-	1,48,00,000	1,48,00,000	1.38%
2	Vespera Fund Limited	Non Promoter	-	1,48,00,000	1,48,00,000	1.38%
3	Elara India Opportunities Limited	Non Promoter	-	1,48,00,000	1,48,00,000	1.38%
4	Zinnia Global Fund PCC	Non Promoter	-	1,48,00,000	1,48,00,000	1.38%
5	Citrine Fund Limited	Non Promoter	-	1,48,00,000	1,48,00,000	1.38%
Total Warrants Allotted				7,40,00,000		