

To,  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**Sub:** Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011

Dear Sir / Madam,

With reference to above subject, please find enclosed herewith the disclosure from **Shri. Atul Modi** belonging to the Promoter/Promoter group of the Company **Prevest Denpro Limited** (Scrip Code- 543363 and Symbol- PREVEST) under Regulation 29(2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011.

Kindly take the same on your record

Yours faithfully,  
For Prevest Denpro Limited

**Krishna Rathi**  
Company Secretary and Compliance Officer  
M.no ACS 64330

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

|  |  |   |  |
|--|--|---|--|
| Name of the Target Company (TC)  | Prevest Denpro Limited   |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | The disclosure is pursuant to inter-se transfer of shares (off market transaction) amongst some of the Promoter Group members.<br><br>The acquirer in respect of whom this disclosure is being submitted:<br><b>Shri Atul Modi</b> |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited (BSE) (SME Platform)   |   |  |
| Details of the acquisition / disposal as follows   | Number   | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|  |  |   |  |
| <b>Before the acquisition under consideration, holding of:</b><br><b>Shri Atul Modi</b>  |  |   |  |
| a) Shares carrying voting rights   | 44,23,080  | 36.85%  | 36.85%   |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | -  | -   | -  |
| c) Voting rights (VR) otherwise than by shares   | -  | -   | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -  | -   | -  |
| e) Total (a+b+c+d)   | <b>44,23,080</b>   | <b>36.85%</b>   | <b>36.85%</b>  |

| <b>Details of acquisition</b>   |               |              |              |
|---|---------------|--------------|--------------|
| a) Shares carrying voting rights acquired   | 80,600        | 0.67%        | 0.67%        |
| b) VRs acquired otherwise than by shares  | -             | -            | -            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -             | -            | -            |
| d) Shares encumbered / invoked/released by the acquirer   | <b>80,600</b> | <b>0.67%</b> | <b>0.67%</b> |
| e) Total (a+b+c+/-d)  |               |              |              |

|  |  |               |               |
|--|--|---------------|---------------|
| <b>After the acquisition/sale, holding of:</b><br><br><b>Shri Atul Modi</b>  |  |               |               |
| a) Shares carrying voting rights   | 45,03,680  | 37.52%        | 37.52%        |
| b) Shares encumbered with the acquirer   | -  | -             | -             |
| c) VRs otherwise than by shares  | -  | -             | -             |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -  | -             | -             |
| e) Total (a+b+c+d)   | <b>45,03,680</b>   | <b>37.52%</b> | <b>37.52%</b> |
| Mode of acquisition  | Off market transaction (Inter-se transfer)                       |               |               |
| Date of acquisition or date of receipt of intimation of allotment of shares, whichever is applicable   | 23 <sup>rd</sup> December 2022                                   |               |               |
| Equity share capital/ total voting capital of the TC before the said acquisition   | INR 12,00,30,000 consisting of 1,20,03,000 shares of INR 10 each |               |               |
| Equity share capital/ total voting capital of the TC after the said acquisition  | INR 12,00,30,000 consisting of 1,20,03,000 shares of INR 10 each |               |               |
| Total diluted share/voting capital of the TC after the said acquisition / sale   | INR 12,00,30,000 consisting of 1,20,03,000 shares of INR 10 each |               |               |

Signature of the acquirer



Shri Atul Modi

Place: Jammu

Date: 24th December 2022