

PRITI A SUREKA
ORBIT ROYALE, 9TH FLOOR, 24A RAJA SANTOSH ROAD,
ALIPORE, KOLKATA- 700027

Date: 21.06.2021

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Company Secretary
Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sirs,

Sub: Disclosure

Please find enclosed herewith disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,
For and on behalf of Promoter and Promoter Group of Emami Limited

Priti A Sureka

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Emami Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><u>Acquirer</u> Priti A Sureka Richa Agarwal</p> <p><u>PAC</u> Avishi Sureka Sachin Goenka Sobhna Agarwal Saswat Goenka Vibhash Vardhan Agarwal Manan Goenka Darsh Goenka Advay Goenka Jyoti Agarwal Reyansh Goenka Devarsh Goenka Radheshyam Goenka Chikky Goenka Smriti Agarwal Rachana Goenka Rajkumar Goenka Rachana Bagaria Indu Goenka Nimisha Goenka Reha Goenka Shreya Goenka Saroj Goenka Aditya Vardhan Agarwal HUF Shruti Goenka Radheshyan Agarwal Prashant Goenka Manish Goenka HUF Mohan Goenka HUF Sushil Kumar Goenka HUF Usha Agarwal Harsha Vardhan Agarwal (HUF) Vihan Vardhan Agarwal Puja Goenka Jayant Goenka Mansi Agarwal Laxmi Devi Bajoria Manish Goenka Aditya Vardhan Agarwal Ashish Goenka Rashmi Goenka</p>

	Santosh Goenka Harsha Vardhan Agarwal Sushil Kumar Goenka Vidhishree Agarwal Vidula Agarwal Jayant Goenka Prashant Goenka HUF Ashish Goenka HUF Mohan Goenka Madan Lal Agarwal Jyoti Goenka Pradeep Agarwal Divya Agarwal Sangita Agarwal Shubham Agarwal Abhishek Agarwal Dhiraj Agarwal Sumangal Agarwal Vishal Agarwal Amitabh Goenka Ritu Goenka Nikunj Goenka Yogesh Goenka Amitabh Goenka Sneha Gardens Private Limited Sneha Enclave Private Limited TMT Viniyogan Limited Emami Paper Mills Limited Emami Capital Markets Limited Emami Frankross Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	239,393,412 (As per Annexure -1)	53.8551 (As per Annexure -1)	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the			N.A.

acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	239,393,412	53.8551	N.A.
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	34,96,500 (As per Annexure-1)	0.7866 (As per Annexure-1)	N.A.
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+/-d)	34,96,500	0.7866	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	239,393,412 (As per Annexure-1)	53.8551 (As per Annexure-1)	N.A.
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	239,393,412	53.8551	N.A.
Mode of acquisition/ sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer among Promoters/ Promoter Group by way of gift without any consideration.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.06.2021- 34,95,000 shares 19.06.2021- 1500 shares		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 444,513,740/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 444,513,740/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

for and on behalf of promoter and promoter group of Emami Ltd.

Priti A Sureka
(Signature)

Place: Kolkata
Date: 21.06.2021

Annexure 1 to Disclosure under Regulation 29(2) of Substantial Acquisition of Shares & Takeovers Regulations, 2011 dated 21.06.2021

SI No	Name of the Acquirer	Before the acquisition under consideration, holding of		After the acquisition/sale, holding of		Encumbered No. of Shares	% of Paid Up Capital
		PRE No. of Shares	PRE %	Purchase	Sale		
1	Priti A Sureka	1,16,09,702	2.6118	34,95,000		1,51,04,702	3.3980
2	Richa Agarwal	91,722	0.0206	1,500		93,222	0.0210
	Name of the Persons in Promoters's Group (Other than Acquirer)						
						-	
3	Avishi Sureka	14,00,000	0.3150			14,00,000	0.3150
4	Sachin Goenka	7,17,000	0.1613			7,17,000	0.1613
5	Sobhna Agarwal	6,30,000	0.1417			6,30,000	0.1417
6	Saswat Goenka	5,80,000	0.1305			5,80,000	0.1305
7	Vibhash Vardhan Agarwal	5,73,478	0.1290			5,73,478	0.1290
8	Manan Goenka	5,65,000	0.1271			5,65,000	0.1271
9	Darsh Goenka	5,65,000	0.1271			5,65,000	0.1271
10	Advay Goenka	5,54,000	0.1246			5,54,000	0.1246
11	Jyoti Agarwal	4,88,000	0.1098			4,88,000	0.1098
12	Reyansh Goenka	4,07,750	0.0917			4,07,750	0.0917
13	Devarsh Goenka	4,07,750	0.0917			4,07,750	0.0917
14	Radheshyam Goenka	3,92,076	0.0882			3,92,076	0.0882
15	Chikky Goenka	3,71,700	0.0836			3,71,700	0.0836
16	Smriti Agarwal	3,34,000	0.0751			3,34,000	0.0751
17	Rachana Goenka	3,17,700	0.0715			3,17,700	0.0715
18	Rajkumar Goenka	2,97,964	0.0670			2,97,964	0.0670
19	Rachana Bagaria	2,70,000	0.0607			2,70,000	0.0607
20	Indu Goenka	2,69,700	0.0607			2,69,700	0.0607
21	Nimisha Goenka	2,44,000	0.0549			2,44,000	0.0549
22	Reha Goenka	2,40,000	0.0540			2,40,000	0.0540
23	Shreya Goenka	2,30,000	0.0517			2,30,000	0.0517
24	Saroj Goenka	2,15,240	0.0484			2,15,240	0.0484
25	Aditya Vardhan Agarwal HUF	2,04,278	0.0460			2,04,278	0.0460
26	Shruti Goenka	1,96,130	0.0441			1,96,130	0.0441
27	Radheshyan Agarwal	1,95,000	0.0439			1,95,000	0.0439
28	Prashant Goenka	1,90,000	0.0427			1,90,000	0.0427
29	Manish Goenka HUF	1,74,000	0.0391			1,74,000	0.0391

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SI No	Name of the Acquirer	Before the acquisition under consideration, holding of		After the acquisition/sale, holding of		Encumbered No. of Shares	% of Paid Up Capital		
		PRE No. of Shares	PRE %	Purchase	Sale			POST No. of Shares	POST %
30	Mohan Goenka HUF	1,74,000	0.0391			1,74,000	0.0391		
31	Sushil Kumar Goenka HUF	1,74,000	0.0391			1,74,000	0.0391		
32	Usha Agarwal	1,73,096	0.0389			1,73,096	0.0389		
33	Harsha Vardhan Agarwal (HUF)	1,72,000	0.0387			1,72,000	0.0387		
34	Vihan Vardhan Agarwal	1,72,000	0.0387			1,72,000	0.0387		
35	Puja Goenka	1,69,398	0.0381			1,69,398	0.0381		
36	Jayant Goenka	1,56,254	0.0352			1,56,254	0.0352		
37	Mansi Agarwal	1,50,000	0.0337			1,50,000	0.0337		
38	Laxmi Devi Bajoria	1,43,000	0.0322			1,43,000	0.0322		
39	Manish Goenka	1,42,196	0.0320			1,42,196	0.0320		
40	Aditya Vardhan Agarwal	1,34,668	0.0303			1,34,668	0.0303		
41	Ashish Goenka	1,30,000	0.0292			1,30,000	0.0292		
42	Rashmi Goenka	1,21,400	0.0273			1,21,400	0.0273		
43	Santosh Goenka	1,15,640	0.0260			1,15,640	0.0260		
44	Harsha Vardhan Agarwal	1,10,266	0.0248			1,10,266	0.0248		
45	Sushil Kumar Goenka	1,09,900	0.0247			1,09,900	0.0247		
46	Vidhishree Agarwal	80,000	0.0180			80,000	0.0180		
47	Vidula Agarwal	80,000	0.0180			80,000	0.0180		
48	Jayant Goenka	74,000	0.0166			74,000	0.0166		
49	Prashant Goenka HUF	74,000	0.0166			74,000	0.0166		
50	Ashish Goenka HUF	74,000	0.0166			74,000	0.0166		
51	Mohan Goenka	61,900	0.0139			61,900	0.0139		
52	Madan Lal Agarwal	60,000	0.0135			60,000	0.0135		
53	Jyoti Goenka	48,776	0.0110			48,776	0.0110		
54	Pradeep Agarwal	31,150	0.0070			31,150	0.0070		
55	Divya Agarwal	26,000	0.0058			26,000	0.0058		
56	Sangita Agarwal	26,000	0.0058			26,000	0.0058		
57	Shubham Agarwal	24,460	0.0055			24,460	0.0055		
58	Abhishek Agarwal	24,000	0.0054			24,000	0.0054		
59	Dhiraj Agarwal	16,750	0.0038			16,750	0.0038		
60	Sumangal Agarwal	8,200	0.0018			8,200	0.0018		
61	Vishal Agarwal	8,200	0.0018			8,200	0.0018		
62	Amitabh Goenka	5,71,496	0.1286			5,71,496	0.1286		
63	Ritu Goenka	4,54,930	0.1023			4,54,930	0.1023		
64	Nikunj Goenka	2,65,000	0.0596			2,65,000	0.0596		
65	Yogesh Goenka	2,45,400	0.0552			2,45,400	0.0552		
66	Amitabh Goenka	74,000	0.0166			74,000	0.0166		
67	Sneha Gardens Private Limited	10,57,20,226	23.7833			10,57,20,226	23.7833	2,98,84,222	6.7229
68	Sneha Enclave Private Limited	9,86,67,956	22.1968			9,86,67,956	22.1968	4,60,48,126	10.3592

Annexure 1 to Disclosure under Regulation 29(2) of Substantial Acquisition of Shares & Takeovers Regulations, 2011 dated 21.06.2021

SI No	Name of the Acquirer	Before the acquisition under consideration, holding of		Purchase	Sale	After the acquisition/sale, holding of		Encumbered No. of Shares	% of Paid Up Capital
		PRE No. of Shares	PRE %			POST No. of Shares	POST %		
69	TMT Viniyogan Limited	30,33,160	0.6824			30,33,160	0.6824	6,92,500	0.1558
70	Emami Paper Mills Limited	9,33,000	0.2099			9,33,000	0.2099		
71	Emami Capital Markets Limited	84,000	0.0189			84,000	0.0189		
72	Emami Frankross Limited	10,000	0.0022			10,000	0.0022		
	Seller								
73	Rohin Raj Sureka	35,00,000	0.7874		34,95,000	5,000	0.0011		
74	Kusum Agarwal	37,800	0.0085		1,500	36,300	0.0082		
	Total (A+B)	23,93,93,412	53.8551	34,96,500	34,96,500	23,93,93,412	53.8551	7,66,24,848	17.2379

for and on behalf of promoter & promoter group of Emami Ltd.

Priti A Sureka

Date: 21.06.2021

Place: Kolkata