GAGAN GULATI

Insolvency Professional

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9th June, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejoybhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra

BSE SCRIP CODE: 538537

SUB: Disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 with respect to Corporate Insolvency Resolution Process.

Dear Sir/Ma'am,

This is with reference to the captioned subject, that the Fifth Meeting of Committee of Creditors in the matter of Omansh Enterprises Limited which was held on Friday, 09th June, 2023 at 12.00 P.M. pursuant to section 22(1) of IBBI (The Insolvency and Bankruptcy Code), 2016. The important issues discussed and approved in the Fifth Meeting of COC are specified herein below:

1. Approval of Bid Evaluation Matrix and RFRP.

Kindly consider this information as required disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You, Yours Faithfully In the matter of Omansh Enteprises Limited

Gagan Gulati

Interim Resolution Professional

Reg. No. IBBI/IPA-002/IP-N00893/2019-2020/12832

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