

SUMIL HOLDINGS PRIVATE LIMITED

Registered Office: Mafatlal House, 4th Floor, H.T. Parekh Marg, Backbay Reclamation, Mumbai - 400020

Tel.:6617 3636

CIN No: U17110MH1979PTC021276

Date: 5th October, 2020

To,
The Manager,

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 500264

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Sumil Holdings Private Limited,



Vipul Popat
Director/ Authorized Signatory

CC: Mafatlal Industries Limited 301-302,
Heritage Horizon, Off. C.G. Road, Navrangpura,
Ahmedabad – 380009.

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	Mafatlal Industries Limited (MIL)		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sumil Holdings Private Limited		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE)		
Details of the transfer as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the transfer under consideration, holding of the acquirer along with PAC:			
a) Shares carrying voting rights	27,44,539 (Individually) 1,00,28,749 (Together with PAC)	19.73% (Individually) 72.08% (Together with PAC)	19.73% (Individually) 72.08% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,00,28,749	72.08%	72.08%
Details of acquisition:			
a) Shares carrying voting rights transferred	3,73,787	2.69%	2.69%
b) VRs transferred/ sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) transferred/ sold	NIL	NIL	NIL

d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	3,73,787	2.69%	2.69%
After the acquisition, holding of transferor along with PAC:			
a) Shares carrying voting rights	31,18,326 (Individually) 1,00,28,749 (Together with PAC)	22.41% (Individually) 72.08% (Together with PAC)	22.41% (Individually) 72.08% (Together with PAC)
b) Shares encumbered with the transferor	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer	NIL	NIL	NIL
e) Total (a+b+c+d)	1,00,28,749	72.08%	72.08%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off- market through Scheme of Arrangement. Please note further that these shares have been legally transferred and vested in Sumil Holdings Private Limited (earlier known as Sumil Holdings Private Limited) through scheme of arrangement between Arvi Associates Private Limited, Krishnadeep Engineers Private Limited, Shamir Texchem Private Limited, Suremi Trading Private Limited and Sumil Holdings Private Limited approved vide NCLT order dated October 17, 2019 (refer company remarks in shareholding pattern of December 2019 and disclosures made under regulation 29(1) on December 17, 2019). Since pledge on the aforesaid shares is released now and the said shares are actually transferred from demat account of Suremi Trading Private Limited to Sumil Holdings Private Limited giving effect to the scheme of arrangement, the present disclosures are filed once again.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.	October 01, 2020		
Equity share capital / total voting capital of the TC before the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)		

Equity share capital/ total voting capital of the TC after the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)
Total diluted share/voting capital of the TC after the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 5th October, 2020

For Sumil Holdings Private Limited,



Vipul Popat
Director/ Authorized Signatory