

Madhavkrishna Singhania

Through e-mail

24.12.2020

BSE Limited

Corporate Relationship Department.

1st Floor, New Trading Ring,

Rotunga Building,

P.J. Towers,

Dalal Street, Fort,

Mumbai – 400 001

E-mail-corp.relations@bseindia.com; corp.comm@bseindia.com

The Company Secretary,

Jaykay Enterprises Ltd.

Kamla Tower

Kanpur - 208 001

E-mail-prabhat.mishra@jkcement.com

Name of the Target Company(TC): Jaykay Enterprises Ltd.(JKEL)

Scip Code-BSE-500306

Re: Report/disclosures under Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

I do hereby furnish enclosed report/disclosures, pursuant to the provision of Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, regarding indirect acquisition, by way of transmission, of 36,979 equity shares i.e. 0.099 % of total equity share capital of M/s. Jaykay Enterprises Ltd. by me, on **22.12.2020** from Smt. Kavita Yadupati Singhania, executor of the last WILL and testament of Late Shri. Yadupati Singhania, natural Promoter of the Target company (TC).

The aforesaid equity shares of TC were indirectly acquired by me, by transmission conforming to Law, being a beneficiary of the last WILL and testament of Late Shri Yadupati Singhania, through acquisition of 13,60,279 equity shares i.e. 49.987 % of total equity share capital of Yadu International Ltd., a Promoters' Group Company of TC. Yadu International Ltd. is holding 73,959 equity shares i.e. 0.199 % of total equity share capital of TC. I belong to Promoters' group. Hence the aforesaid transmission may be considered as inter-se transfer between persons belonging to Promoters' Group.

This may be taken on record.

Thanking you,

Yours faithfully,


(Madhavkrishna Singhania)

Encl.: As above.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Jaykay Enterprises Ltd. (i.e. "JKEL") (the "Target Company")		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Madhavkrishna Singhania (Please refer to the Annexure for complete list of Acquirer and PACs.)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is member of the promoters' group of the Target Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE")		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC**
Before the acquisition under consideration, holding of the Acquirer along with PACs (other than the Sellers):			
a) Shares carrying voting rights	11771694	31.700	31.700
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	11771694	31.700	31.700

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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	36979	0.099	0.099
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	36979	0.099	0.099
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11808673	31.799	31.799
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
(e) Total (a+b+c+d)	11808673	31.799	31.799
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se indirect transfer of equity shares of JKEL between members of Promoters' Group by way of transmission.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.12.2020		

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Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3,71,34,752/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.3,71,34,752/-
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,71,34,752/-

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(Madhavkrishna Singhania)
Acquirer

Encl. – List of Acquirer and Persons acting in concert (PACs) as Annexure.

Place : Kanpur .

Date : 24.12.2020

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company - Jaykay Enterprises Ltd.

List of Acquirer, Persons Acting in concert (PACs) and Transferor/Executor comprised in Shareholding of Promoters' Group

Date of Indirect Acquisition/Transmission - **22.12.2020**

Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	MADHAVKRISHNA SINGHANIA-Indirect acquisition of equity shares of TC through acquisition of equity shares of Yadu International Ltd., a Promoters' Group Company.#	0	0.000	36979	0.099
Persons acting in concert (PACs) with Acquirer Other than Transferor/Executor					
1	J. K. TRADERS LTD.	4402142	12.016	4402142	12.016
2	GAUR HARI SINGHANIA (expired on 4.2.2015)	100	0.000	100	0.000
	VASANTLAL D. MEHTA				
	RAGHUBIR PRASAD SINGHANIA				
3	RAMAPATI SINGHANIA	248318	0.669	248318	0.669
4	ABHISHEK SINGHANIA	293833	0.791	293833	0.791
5	YADU SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	200	0.000	200	0.000
6	G. H. SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	100	0.000	100	0.000
7	KALPANA SINGHANIA	21265	0.057	21265	0.057
8	KAVITA Y. SINGHANIA	27266	0.073	27266	0.073
9	MANORAMA DEVI SINGHANIA	157333	0.424	157333	0.424
10	NIDHIPATI SINGHANIA	167142	0.450	167142	0.450
11	SUSHILA DEVI SINGHANIA	4342787	11.695	4342787	11.695
12	RAGHAVPAT SINGHANIA	1050	0.003	1050	0.003
13	MADHAVKRISHNA SINGHANIA	1050	0.003	1050	0.003
14	AJAY KUMAR SARAOGI	565	0.002	565	0.002
15	SATISH KUMAR AGARWAI	4	0.000	4	0.000
16	ANIL KUMAR AGRAWAL	4	0.000	4	0.000
17	KAVITA YADUPATI SINGHANIA, in the capacity of executor of the last WILL and testament of Late Shri Yadupati Singhania, natural Promoter of Target Company.	2048535	5.516	2048535	5.516
TOTAL SHAREHOLDING OF ACQUIRER AND PACs OTHER THAN TRANSFEROR/EXECUTOR		11771694	31.700	11808673	31.799
TRANSFEROR/EXECUTOR					
1	KAVITA YADUPATI SINGHANIA, Indirect holding of equity shares of TC through equity shares of Yadu International Ltd., a Promoters' Group Company in the capacity of executor of the last WILL and testament of Late Shri Yadupati Singhania.##	73959	0.199	36980	0.100
GRAND TOTAL SHAREHOLDING OF PROMOTERS' GROUP		11845653	31.899	11845653	31.899

The transaction involved indirect acquisition, by way of transmission, of 36979 equity shares i.e. 0.099 % of total equity share capital of M/s. Jaykay Enterprises Ltd. by me from Smt. Kavita Yadupati Singhania, executor of the last WILL and testament of Late Shri Yadupati Singhania, natural Promoter of the Target company (TC). The aforesaid equity shares of TC were indirectly acquired by me, by transmission conforming to Law, being a beneficiary of the last WILL and testament of Late Shri Yadupati Singhania, through acquisition of 13,60,279 equity shares i.e. 49.987 % of total equity share capital of Yadu International Ltd., a Promoters' Group Company of TC.

Indirect holding, in the capacity of Executor of the last WILL and Testament of Late Shri Yadupati Singhania, of 73,959 equity shares (i.e. 0.199 % of total equity shares) of Jaykay Enterprises Ltd., being held by Yadu International Ltd. ("YIL"), one of Members of Promoters' Group. I, being the registered nominee in the demat account (DP ID-IN301127 Client ID-15333142) of my husband Late Shri Yadupati Singhania, who has expired on 13th August, 2020 received 27,20,558 equity shares i.e. 99.97% of total equity shares of Yadu International Limited in my demat account (DP ID-IN301330; Client ID- 40391030), for distributing conforming due process of Law, to the actual beneficiaries of the last WILL and testament of Late Shri Yadupati Singhania by way of transmission.

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(MADHAVKRISHNA SINGHANIA)