22.09.2023

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai: 400001

Tel No.022-22722039/37/3121

Security Code: 500119

Dear Sir/Madam

<u>Sub: Prior Intimation under Regulation 10 (5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift</u>

Ref: Target Company: Dhampur Sugar Mills Limited, ISIN: INE041A01015

Please find enclosed herewith prior intimation via disclosures as required under Regulation 10 (5) of SEBI (SAST) Regulations, 2011 for acquisition of 22,00,000 (Twenty Two Lakh Equity Shares) of the Company by way of inter-se transfer amongst immediate relatives and member of promoter group of the Company in the following manner:

S. No.	Seller	Acquirer	No of Shares	Relationship with the seller
1	Mr. Ashok Kumar Goel	Mrs. Vinita Goel	5.00.000	Immediate Relative and belongs to Promoter group
2	Mr. Ashok Kumar Goel	Ms Ishira Goel	5,00,000	Belongs to Promoter group
3	Mr. Gaurav Goel	Mrs. Priyanjili Goel	7,00,000	Immediate Relative
4	Mr. Gaurav Goel	Mr. Ishaan Goel	5,00,000	Immediate Relative

Kindly take the same on record and acknowledge the receipt.

Yours Sincerely

Ishaan Goel

Ishira Goel

Privaniili Goel

Vinita Goel

Members and Immediate Relative of Promoters group of Dhampur Sugar Mills Limited

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1,0	Name of the Target Company (TC)	Dhampur Sugar Mills Limited			
2.	Name of the acquirer(s)	Mrs Vinita Goel			
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters				
4.	Details of the proposed acquisition				
	a. Name of the person(s) from whom shares are to be acquired	Mr. Ashok Kumar Goel			
	b. Proposed date of acquisition	29 th September, 2023			
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5 lakhs equity Shares			
	d. Total shares to be acquired as % of share capital of TC	0.753%			
	e. Price at which shares are proposed to be acquired	NIL Inter-se transfer of shares amongst immediate relative of Promoter as Gift. Therefore, no consideration is involved.			
	f. Rationale, if any, for the proposed transfer	The proposed acquisition is Private Family arrangement.			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) Immediate Relatives			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	1 ' '			

9.	t a c	Declaration by the acquirer, that the transferant ransferee have complied / will complicable disclosure requirements in Chapt the Takeover Regulations, 2011 (corresponding of the repealed Takeover Regulations 1997)	y with apter V	trans with	feree have applicable apter V of	complied / w disclosure re	ill comply quirements
10.	s	Declaration by the acquirer that all the conception pecified under regulation 10(1)(a) with respect exemptions has been duly complied with.					gulation
1.	Sh	Shareholding details		Before the proposed transaction		After the proposed transaction	
				o. of ares oting ghts	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a Acquirer(s) and PACs (other than sellers)(*)						
		Acquirer : Mrs Vinita Goel	25050		0.038	525050	0.791
	b	Seller (s) – Mr. Ashok Kumar Goel	303012	25	4.564	2530125	3.811

Notes:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.

Vinita Goel

Add: 61 Friends Colony, East

New Delhi- 110065 Dated: 22.09.2023 Place: New Delhi

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Na	ame of the Target Company (TC)	Dhampur Sugar Mills Limited		
2.	2. Name of the acquirer(s)		Mrs Priyanjili Goel		
			Mr. Ishaan Goel		
3.	W	hether the acquirer(s) is/ are promoters of the	No.		
	TC	prior to the transaction. If not, nature of	Immediate relative of Transferor and		
		lationship or association with the TC or its	belongs to the Promoter Group.		
		omoters			
4.	_	etails of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired		Mr. Gaurav Goel		
	b.	Proposed date of acquisition	29 th September, 2023		
	C.		7 lakhs Equity Shares. (Mrs Priyanjili		
	1	person mentioned in 4(a) above	Goel)		
			And 5 lakhs equity Shares (Mr. Ishaan Goel)		
	d.	Total shares to be acquired as % of share	Mrs Priyanjili Goel : 1.054%		
		capital of TC	Mr. Ishaan Goel : 0.753%		
	e.	Price at which shares are proposed to be	NIL		
		acquired	Inter-se transfer of shares amongst		
			immediate relative of Promoter as Gift.		
			Therefore, no consideration is involved.		
	f.	Rationale, if any, for the proposed transfer	The proposed acquisition is Private Famil		
_			arrangement.		
5.	1	levant sub-clause of regulation 10(1)(a) under	Regulation 10(1)(a) (i)		
		nich the acquirer is exempted from making open fer	Immediate Relatives		
6.	If,	frequently traded, volume weighted average	Not applicable.		
	ma	arket price for a period of 60 trading days			
		eceding the date of issuance of this notice as	The shares are proposed to be		
		aded on the stock exchange where the maximum	transferred by way of Gift. Therefore,		
		lume of trading in the shares of the TC are	no consideration involved.		
_		corded during such period.			
7.	If in-frequently traded, the price as determined in		Not applicable.		
	terms of clause (e) of sub-regulation (2) of regulation 8.				
8.		eclaration by the acquirer, that the acquisition	Not applicable.		
		ice would not be higher by more than 25% of the	37		
		ce computed in point 6 or point 7 as	The shares are proposed to be		
	ар	plicable.	transferred by way of Gift. Therefore,		
			no consideration involved.		

9.	Declaration by the acquirer, that the transf transferee have complied / will comp applicable disclosure requirements in Ch	ly with apter V	trans with	feree have applicable	complied / w	vill comply equirements	
	of the Takeover Regulations, 2011 (corresponding)	oonding	in Ch	apter V of	the Takeove	r Regulation	
	provisions of the repealed		2011			_	
	Takeover Regulations 1997)						
10.	a serial by the degan of that an the conditions			I hereby declare that that all the			
	specified under regulation 10(1)(a) with resp				fied under re		
	exemptions has been duly complied with.				pect to exem	nptions has	
			been	duly compl	ied with.		
1 1	Shareholding details		Before the		After the		
		pr	oposed		proposed		
			transaction		transaction		
		No	o. of	% w.r.t	No. of	% w.r.t	
		Sha	ares	total	shares	total	
			ting	share	/voting	share	
		Rig	hts	capital of	rights	capital	
			, v	TC		of TC	
•	Acquirer(s) and PACs (other than sellers)	(*)					
	Mrs Priyanjili Goel	Nil			7,00,000	1.054	
	Mr. Ishaan Goel	Nil			5,00,000	0.753	
_ l	Seller (s) – Mr. Gaurav Goel	501690	4	7.557	3816904	5.749	

Notes:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.

IG

Ishaan Goel Add: 61 Friends Colony, East

New Delhi- 110065

PG

Priyanjili Goel

Add: 61 Friends Colony, East

New Delhi- 110065

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dhampur Sugar Mills Limited				
2.	Name of the acquirer(s)	Ms. Ishira Goel				
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	t, The acquirer is member of Promoter Group.				
4.	Details of the proposed acquisition					
	a. Name of the person(s) from whom shares are to be acquired	Mr. Ashok Kumar Goel				
	b. Proposed date of acquisition	29 th September, 2023				
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5 lakhs equity Shares				
	d. Total shares to be acquired as % of share capital of TC	0.753%				
	e. Price at which shares are proposed to be acquired	NIL Inter-se transfer of shares amongst Members of Promoter group as Gift. Therefore, no consideration is involved.				
	f. Rationale, if any, for the proposed transfer	The proposed acquisition is Private Family arrangement.				
5.	Relevant sub-clause of regulation 10(1)(a) underwhich the acquirer is exempted from making open offer	Regulation 10(1)(a) (ii) Person named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations for not less than three years prior to the proposed acquisition				
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares are proposed to be transferred by way of Gift. Therefore,				
7.	If in-frequently traded, the price as determined interms of clause (e) of subregulation (2) of regulation 8.	Not applicable.				

8.	1	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.					
9.	t \ r F		and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011				
10		Declaration by the acquirer that all the	I hereby declare that that all the conditions				
			specified under regulation 10(1)(a) with respect to				
		10(1)(a) with respect to exemptions has	exemptions has been duly complied with.			/ith.	
		peen duly complied with.	D.f	- L	A ft 4	1	
1 1 1.	Sn	areholding details	Before t	.ne	After t	ne	
-			proposed		proposed		
			transaction		transaction		
			No. of	% w.r.t	No. of	% w.r.t	
			Shares	total	shares	total	
			/voting		/voting	share	
			Rights	capital of	rights	capital	
				TC		of TC	
	а	Acquirer(s) and PACs (other than sellers)	(*)				
		Acquirer : Ms Ishira Goel	105525	0.159	605525	0.912	
	b	Seller (s) – Mr. Ashok Kumar Goel	2530125	3.811	2030125	3.058	

Notes:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.



19

Ishira Goel

Add: 61 Friends Colony, East

New Delhi- 110065 Dated: 22.09.2023 Place: New Delhi