

October 18, 2023

To,

The BSE Limited Corporate Relations Department, P.J. Towers, Dalal Street, Mumbai-400 001. Scrip Code: 533263 The National Stock Exchange of India Limited Department of Corporate Services, Exchange Plaza, 5<sup>th</sup> Floor, Bandra-Kurla Complex, Mumbai-400 051. Scrip Code: GREENPOWER Orient Green Power Company Limited Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

Dear Sir/Madam,

# Sub: Intimation of disclosure under Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

#### Ref.: Target Company – Orient Green Power Company Limited (ISIN No.: INE999K01014)

Please find enclosed herewith disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding details of encumbrance by the promoter in Annexure I.

Also, pursuant to SEBI Circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 Circular dated Aug 7 2019, we are enclosing disclosure of reasons for encumbrance by the promoter in Annexure II.

Kindly take the same on record and oblige.

#### For Janati Bio Power Private Limited

NR and undan

D Manikandan Director DIN:07701027



<u>Annexure -I</u>

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Orient Green Power Company Limited			
Names of the Stock Exchanges where the shares of the target company are listed	<ul><li>BSE Limited</li><li>National Stock Exchange of India Limited</li></ul>			
Date of reporting	October 18, 2023			
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	1. Janati Bio Power Private Limited			
Details of the creation/invocation/release of encumbrance:	October 16, 2023 - Janati Bio Power Private Limited – 5,00,00,000 Equity Shares - Creation			

Name of the Promoter (s) or PACs with him(**)	e Promoter holding In the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbra nce (pledge/ lien/ non disposal	Reason for encumbrance	No. of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares

Janati Bio Power Private Limited	31,85,29,007	32.48%	24,38,08,809	24.86%	Creation	October 16, 2023	Pledge	Pledge created by Janati Bio Power Private Limited in favour of Barclays Bank PLC and Aditya Birla Finance Limited on behalf of the Loan obtained by its Holding Company.		5.10%	Barclays Bank PLC and Aditya Birla Finance Limited (Catalyst Trusteeship Limited acting as a security trustee on behalf of Barclays Bank PLC and Aditya Birla Finance Limited)		29.96%
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Place: Chennai Date : 18<sup>th</sup> October 2023

For Janati Bio Power Private Limited

NR and undan

D. Manikandan Director DIN: 07701027



### Annexure - II

Name of listed company	Orient Green	Power compan	v Limited		
Name of the recognised stock exchanges where the	BSE Limited				
shares of the company are listed	National Stock Exchange of India Limited				
Name of the promoter(s) / PACs whose shares have been encumbered	Janati Bio Power Private Limited				
Total promoter shareholding in the listed company					
	Particulars	No of shares	% of total share capital		
	Janati Bio Power Private Limited	31,85,29,007	32.48%		
	SVL Limited	5000	0.00%		
	Nivedana Power Private Limited	5000	0.00%		
	Syandana Energy Private Limited	5000	0.00%		
	Total	31,85,44,007	32.48%		
Encumbered shares as a % of promoter shareholding	29.96%				
Whether encumbered share is 50% or more of promoter shareholding	Yes				
Whether encumbered share is 20% or more of total share capital	Yes				

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

## Details of all the existing events/ agreements pertaining to encumbrance

Date of creation of e	ncumbrance	October 16, 2023				
Type of encumbrance	e (pledge, lien, negative lien, non-disposal	Pledge of Equity Shares				
undertaking etc. or a	any other covenant, transaction, condition or					
arrangement in the i	nature of encumbrance)					
No. and % of shares	encumbered	No. of shares: 5,00,00,000				
		% of total share capital: 5.10%				
Specific details	Name of the entity in whose favour shares	Barclays Bank PLC and Aditya Birla				
about the	encumbered (X)	Finance Limited (Catalyst				
encumbrance		Trusteeship Limited acting as a				

	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other entities in the agreement	security trustee on behalf of Barclays Bank PLC and Aditya Birla Finance Limited) Yes Listed company and its group companies (if any) – 1. Janati Bio Power Private Limited –
		Promoter & Pledgor
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	INR 68,15,00,000/-
	Amount involved (against which shares have been encumbered) (B)	INR 360,00,00,000/-
	Ratio of A / B	0.19
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Refinancing the Existing Debt

## For Janati Bio Power Private Limited

NR and undan

D. Manikandan Director DIN: 07701027

Place: Chennai Date: 18<sup>th</sup> October 2023

