

January 11, 2024

To,

BSE Limited : Code No. 544042

Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited

Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051

Dear Sir/Madam,

Sub.: Bagging of Letter of Intent (LOI) for Supply of Plant and Installation Services for Engineering, Procurement, Construction & Commissioning of Transmission lines and GIS Substations of (i) Transmission Line: 1: 400 kV Jalpura – THDC TPS Khurja DC line - 80.06 KM (ii) Transmission Line: 2: LILO of one circuit of kt. of 400 kV Greater Noida – Pali, Gr. Noida DC line at 400/220 kV GIS -0.8 KM (iii) New Substation 01 – 400/220kV, 2 x 500 MVA GIS Substation at Metro depot Greater Noida, New Substation 02 – 400/220kV, 2 x 500 MVA GIS Substation Jalpura from The Tata Power Company Limited vide their letter dated January 11, 2024, aggregating to Rs. 487.64 crores (including taxes)

: BAJEL – Series: EQ

Reg: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Company has received a LOI for supply of Plant and Installation Services for Engineering, Procurement, Construction & Commissioning of Transmission lines and GIS Substations by **The Tata Power Company Limited** for and on behalf of their project specific SPV i.e. **M/s Jalpura - Khurja Power Transmission Limited**, ("hereinafter referred to as the "SPV"/" Project SPV Company") as mentioned in their LOI, as per details given below:

(a)	Location	Greater Noida, Jalpura, Khurja In the state of Uttar Pradesh
(b)	Scope of work	Transmission Line: 1: 400 kV Jalpura – THDC TPS Khurja DC line - 80.06 KM Transmission Line: 2: LILO of one circuit of kt. of 400 kV Greater Noida – Pali, Gr. Noida DC line at 400/220 kV GIS -0.8 KM New Substation 01 – 400/220kV, 2 x 500 MVA GIS Substation at Metro depot Greater Noida New Substation 02 – 400/220kV, 2 x 500 MVA GIS Substation Jalpura
(c)	Value	INR 487.64 Crs (Including Taxes)
(d)	Completion period	The above project shall be completed within 18 months from the effective date of the respective Contract.



Registered Office: Rustomjee Aspiree, 8th Floor, Bhanu Shankar Yagnik Marg, Off Eastern Express Highway, Sion (E), Mumbai 400022 | Tel: +91 22 6826 7300 | Website: www.bajelprojects.com | Email: legal@bajelprojects.com CIN No.: U31900MH2022PLC375133



None of the promoter/promoter group/group companies has any interest in the entity that awarded the LOI. Further, the LOI would not fall within the purview of the related party transaction.

We request you to take the above on record and put up the same on your Notice Board for the information of members and general public. Further, the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully, For Bajel Projects Limited

Ajay Nagle Executive Director, Company Secretary, and Chief Compliance Officer

