

Ref: APTUS/15-APR/2023-24 April 27, 2023

| To, | To, |
|----------------------------|--|
| BSE Limited, | National Stock Exchange of India Ltd., |
| Phiroze Jeejeebhoy Towers, | Exchange Plaza, C-1, Block G, |
| Dalal Street, | Bandra Kurla Complex, |
| Mumbai- 400001 | Bandra (E) |
| Scrip Code: 543335 | Mumbai - 400 051 |
| _ | Scrip Symbol: APTUS |

Dear Sir/Madam,

Sub: Intimation regarding non-fulfilment of criteria to be considered as "Large Corporate"

Pursuant to circular vide no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 issued by Securities and Exchange Board of India pertaining to Fund raising by issuance of Debt securities by Large entities, please note that as on March 31, 2023, though Aptus Value Housing Finance India Limited (the "Company") meets the criteria mentioned in clause 2.2 (i) and (ii) of the said circular, the Company does not meet the criteria mentioned in clause (iii) and hence, it does not fall under the definition of Large Corporate.

The disclosure as required under the aforementioned circular is enclosed as **Annexure -A**.

You are requested to take the same on record.

Yours faithfully,

For Aptus Value Housing Finance India Limited

Sanin Panicker Company Secretary & Compliance Officer Membership No. A32834



Annexure -A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

| S. No. | Particulars | Details | | | | |
|--------|--|---|---------------------|------------|-----------------|--|
| 1. | Name of the company | Aptus Value Housing Finance India Limited | | | | |
| 2. | CIN | L65922TN2009PLC073881 | | | | |
| 3. | Outstanding borrowing of | Rs. 3,474.87 | | | | |
| | company as on 31st March, | | | | | |
| | 2023 (Rs. In Crores) | | | | | |
| 4. | Highest Credit Rating During | S. No. | Credit | Rating | Credit Rating | |
| | the previous FY along with | | Agency | | | |
| | name of the Credit Rating | i. | i. ICRA Limited AA- | | AA- | |
| | Agency | ii. | CARE | Ratings | AA- | |
| | | | Limited | O . | | |
| 5. | Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | National | Stock Excl | hange of I | ndia Ltd (NSE). | |

We further confirm that we are not a Large Corporate as per the applicability criteria given below under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Sanin Panicker Company Secretary & Compliance Officer Membership No. A32834 P. Balaji Chief Financial Officer