

Tourism Finance Corporation of India Ltd.

4th Floor, Tower-1, NBCC Plaza, Pushp Vihar Sector-5, Saket, New Delhi-110017

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CIN: L65910DL1989PLC034812

March 5, 2019

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051

Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001

Re: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir,

We have received disclosures from Rajasthan Global Securities Pvt. Ltd. dated 1.3.2019 in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please find attached the same.

Thanking you,

Yours faithfully,

(Sanjay Ahuja) Company Secretary

Encl: as above

Compliance Officer

From: Rajasthan Global <rgs|1995@gmail.com>

Sent: 02 March 2019 15:16

To: complianceofficer@tfciltd.com; ho@tfciltd.com

Subject: Disclosure under SEBI Regulation 29(2)

Attachments: TFCI 29(2) TO BSE.pdf; TFCI 29(2) TO NSE.pdf

Please find attached herewith copies of disclosures under SEBI Regulation 29(2) dated 01.03.2019 sent to the stock exchanges (BSE and NSE) for the sale of shares of Tourism Finance Corporation o India Limited.

Regards,

RAJASTHAN GLOBAL SECURITIES PVT. LTD.

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	TOURISM FINANCE CORPORATION OF INDIA LIMITED			
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Acquirer	Seller: Rajasthan Global Securities Private Limited			
Whether the acquirer belongs to Promoter /Promoter Group	NO BSE and NSE			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed				
Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	Number % w.r.t total share/voting capital wherever applicable		
Before the disposal under consideration, holding of:				
a) Shares carrying voting rights b) Voting rights (VR) otherwise than by	5576962	6.91%	6.91%	
equity shares c) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights	-		-	
in the TC (specify holding in each category)				
TOTAL (a + b + c)	5576962	6.91%	6.91%	
Details of sale	3575050	4.4304	4.430/	
 a) Shares carrying voting rights sold b) VRs sold otherwise than by equity shares 	3575052	4.43%	4.43%	
 c) Warrants/convertible securities / any other instrument that entitles the seller 				
to receive shares carrying voting rights in the TC (specify holding in each category) sold	-	-		
TOTAL $(a+b+c)$	3575052	4.43%	4.43%	



After the sale, holding of:				
Shares carrying voting rights VRs otherwise than by equity shares	2001910	2.48%	2.48%	
 c) Warrants/convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in 	**	*** W	***	
the TC (Specify holding in each category) after sale	APV		-	
TOTAL (a + b + c)	2001910	2.48%	2,48%	
Mode of sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Offer / Open Market			
Date of sale of shares	i) 2979413 Shares tendered in the Open Offer and accepted on 01.03.2019 ii) 595639 shares thru open market on 01.03.2019			
Equity share capital/ total voting capital of the TC before the said sale	8,07,16,748 Shares of Rs.10 each			
Equity share capital/total voting capital of the TC after the said sale	8,07,16,748 Shares of Rs.10 each			
Total diluted share / voting capital of the TC after the said sale	8,07,16,748 Shares of Rs.10 each			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED

DIRECTOR

Place: New Delhi Date: 01.03.2019