

August 28, 2023

To,  
**BSE Limited**  
Pheeroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051

Dear Sir/Madam,

**Sub: Proposed offer of Aarti Drugs Limited (“Company”) to Buyback up to 6,65,000 (Six Lakhs Sixty Five Thousand) fully paid up Equity Shares of the Company of face value of ₹10/- (Rupees Ten Only) each at a price of ₹900/- (Rupees Nine Hundred Only) per Equity Share on a proportionate basis through Tender Offer Route.**

With reference to the captioned matter, please find enclosed herewith a copy of the Post Buyback Public Announcement of the Company in connection with the Buyback of up to 6,65,000 (Six Lakhs Sixty Five Thousand) fully paid-up Equity Shares of the Company having face value of ₹10/- (Rupees Ten Only) each at a price of ₹900/- (Rupees Nine Hundred Only) per Equity Share for an aggregate amount of up to ₹59,85,00,000/- (Rupees Fifty Nine Crores Eighty Five Lakhs Only) representing up to 5.44% and 5.10% of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements, respectively, for the year ended March 31, 2023 of the Company from the Eligible Shareholders on a proportionate basis through the Tender Offer Route using Stock Exchange Mechanism of BSE Limited and National Stock Exchange of India Limited.

With reference to the same, the Post Buyback Public Announcement dated Saturday, August 26, 2023 for Buyback of the Company, published today i.e. Monday, August 28, 2023 in below mentioned newspapers:

- 1) Financial Express – English National Daily (All Editions)
- 2) Jansatta – Hindi National Daily (All Editions)
- 3) Navshakti – Marathi – Regional language daily (Mumbai)

Please find enclosed herewith copy of Post Buyback Public Announcement.

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
**For Inga Ventures Private Limited**

  
Name: Kavita Shah  
Designation: Partner  
Email-id: kavita@ingaventures.com



Encl: as above

