



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 31.05.2024

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Submission of corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 of Oasis Securities Limited (BSE Code: 512489)

Ref.: Open Offer to acquire upto 4,81,000 equity shares of Rs. 10/- each at a price of Rs. 90.50/- per fully paid-up Equity Share (including interest @ 10% p.a. for delay in payment beyond Scheduled Payment Date) of Oasis Securities Limited ('Target Company') representing 26.00% of the Equity & Voting share capital by Mr. Rajesh Kumar Sodhani (Acquirer-1), Mrs. Priya Sodhani (Acquirer-2) and Mr. Gyan Chand Jain (Acquirer-3) (hereinafter collectively referred to as 'the Acquirers')

Dear Sir,

This is with reference to the above please find the corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Oasis Securities Limited (Target Company) by Acquirers which was published on 31st May, 2024 in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of corrigendum to the detailed public statement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

**CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR
ATTENTION TO THE SHAREHOLDERS OF
OASIS SECURITIES LIMITED**

(“OSL”/“OASIS”/“TARGET COMPANY”/“TC”)

(Corporate Identification No. L51900MH1986PLC041499)

Registered Office: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43, Tamarind Lane, Mumbai - 400023.

Phone No.: 022-40463500/01; Email id: admin@oasiscaps.com; Website: www.oasiscaps.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Rajesh Kumar Sodhani (Acquirer 1), Mrs. Priya Sodhani (Acquirer 2) and Mr. Gyan Chand Jain (Acquirer 3) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/29989/1 dated July 26, 2023 in respect of Open Offer (“Offer”) for the acquisition up to 4,81,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement (“DPS”) pursuant to the Public Announcement (“PA”) made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 22nd May, 2023.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	15.05.2023	Monday	15.05.2023	Monday
Publication of Detailed Public Statement in newspapers	22.05.2023	Monday	22.05.2023	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	22.05.2023	Monday	22.05.2023	Monday
Last date of filing draft letter of offer with SEBI	29.05.2023	Monday	29.05.2023	Monday
Last date for a Competing offer	12.06.2023	Monday	12.06.2023	Monday
Receipt of comments from SEBI on draft letter of offer	19.06.2023	Monday	26.07.2023	Wednesday
Receipt of approval from Reserve Bank of India	N.A.	N.A.	27.05.2024	Monday
Identified date	21.06.2023	Wednesday	29.05.2024	Wednesday
Date by which letter of offer be dispatched to the shareholders	29.06.2023	Thursday	05.06.2024	Wednesday
Last date for revising the Offer Price	05.07.2023	Wednesday	10.06.2024	Monday
Comments from Committee of Independent Directors of Target Company	04.07.2023	Tuesday	10.06.2024	Monday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	05.07.2023	Wednesday	11.06.2024	Tuesday
Date of Opening of the Offer	06.07.2023	Thursday	12.06.2024	Wednesday
Date of Closure of the Offer	19.07.2023	Wednesday	26.06.2024	Wednesday
Post Offer Advertisement	26.07.2023	Wednesday	03.07.2024	Wednesday
Payment of consideration for the acquired shares	02.08.2023	Wednesday	10.07.2024	Wednesday
Final report from Merchant Banker	09.08.2023	Wednesday	18.07.2024	Thursday

2. Update in the Offer Price: The offer price has been initially decided at Rs. 84/- (Rupees Eighty Four Only) per equity share in accordance with Regulation 8 (8) of the SEBI (SAST) Regulations, 2011. Further, in line with SEBI letter dated August 04, 2023, in addition to the offer price mentioned above, the Acquirers shall pay interest @ 10% per annum as prescribed in Regulation 18 (11A) of SEBI (SAST) Regulations for any delay in payment beyond the Scheduled Payment Date (period commencing from the Scheduled Payment Date till the actual date of payment of consideration under the Offer). Accordingly, the Offer Price has been revised to Rs. 90.50/- (Rupees Ninety and Paise Fifty only) including interest @ 10% per annum per equity share for delay in payment beyond the scheduled payment date per fully paid-up Equity Share of Rs. 10 each.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND MR. GYAN CHAND JAIN**



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Website: www.navigantcorp.com; SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai
Date: May 30, 2024