

RSMA ADVISORS PRIVATE LIMITED

Regd. Office: FLAT NO. 602, SRISHTI KALPANA APARTMENT

4/276G, PARVATI BAGLA ROAD, KANPUR - 208 002

Ph: +91 9839068028 E-mail id: rkajagran@gmail.com

CIN- U74999UP2021PTC156003

December 20, 2021

- National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No. C/1, G Block; Bandra (East)
Mumbai 400 051
E-mail: corp.relations@bseindia.com
- BSE Limited**
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street; Fort, Mumbai 400 001
E-mail: takeover@nse.co.in
- Music Broadcast Limited ("The Company")**
5th Floor, RNA Corporate Park,
Off Western Express Highway, Kalanagar,
Bandra East, Mumbai - 400 052
E-mail: investor@myradiocity.com,
cs@myradiocity.com

Dear Sir/Madam,

SUB: Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations").

Please find enclosed herewith disclosure in the prescribed format as Annexure- A in terms of Regulation 29 of Takeover Regulations, for the transaction of gift through off-market transfer of 29,15,512 equity shares of the Company from Ms Ruchi Gupta, Member of Promoter Group of the Company. This is the voluntary gift by Ms Ruchi Gupta to RSMA Advisors Private Limited ("RSMA").

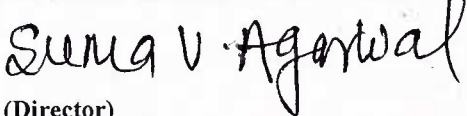
As per Regulation 31A (6) (a) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, *which provides that in case of gift of shares held by a promoter / person belonging to the promoter group, immediately on such event, the recipient of such shares shall be classified as a promoter/ person belonging to the promoter group, as applicable*.

Accordingly, this transaction of voluntary gift of equity shares by Ms Ruchi Gupta shall classify RSMA as a Member of Promoter Group of the Company.

Kindly take the same on your records.

Thanking you,

Yours faithfully
For RSMA Advisors Private Limited


(Director)

Encl.: As above

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Music Broadcast Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	RSMA Advisors Private Limited (RSMA)		
Whether the acquirer belongs to Promoter/Promoter group	Prior to this transaction, the acquirer did not belong to the category of Member of Promoter group. However, consequent to this transaction and pursuant to Regulation 31A (6) (a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2011 gift of equity shares by Ms Ruchi Gupta, member of Promoter Group of the Target Company shall classify RSMA as member of Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/Transmission under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition[#]/sale			
a) Shares carrying voting rights acquired/sold	2915512	0.84	0.84
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA NA	NA NA	NA NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
Total (a+b+c+/-d)	2915512	0.84	0.84

Suman V. Agarwal

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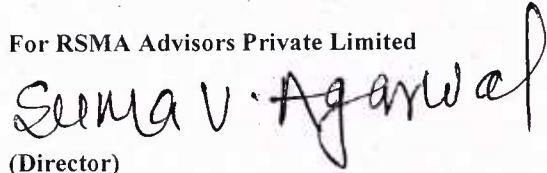
After the acquisition [#] /sale/Transmission, holding of:			
a) Shares carrying voting rights	2915512	0.84	0.85
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c+d)	2915512	0.84	0.84
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	This is an Off-Market transfer of shares of the Target Company by Ms Ruchi Gupta, Member of Promoter Group as a voluntary gift to RSMA.		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 20, 2021		
Equity share capital / total voting capital of the TC before the said acquisition /sale	345,685,625 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	345,685,625 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	345,685,625 Equity Shares of Rs. 2/- each		

Transfer of shares through off-market trade by way of gift

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For RSMA Advisors Private Limited


(Director)

Place: Kanpur

Date: December 20, 2021