

JAGDISHKUMAR M. GUPTA
RITU APPARTMENT, 07TH FLOOR, ROOM NO. 701, JVPD SCHEME, VILE PARLE
WEST, MUMBAI- 400 056

Date: April 1, 2021

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051	<u>BSE Limited</u> 25 th Floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001
NSE Code- JKIL	BSECode-532940
J. Kumar Infraprojects Limited 16-A, Andheri Industrial Estate, Veera Desai Road, Andheri , West, Mumbai, Maharashtra, 400 053	

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 alongwith Form C for the Promoters and their PAC, for complying with the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015, relating to the Regulation 7 (2) read with Regulation 6(2) – Continual disclosure for the dissemination at your platform.

This is for your information and record.

Yours truly,

**For and on Behalf of J. Kumar Software Systems (I) Private Limited, Sonal Gupta
J. Kumar Minerals & Mines India Private Limited and Kusum Gupta.**

JAGDISHKUMAR
MADANLAL GUPTA

Digitally signed by
JAGDISHKUMAR MADANLAL
GUPTA
Date: 2021.04.01 14:00:27 +05'30'

Jagdishkumar Gupta
Executive Chairman

Place: Mumbai
Date: 01-04-2021

Enclosures: As Above

JAGDISHKUMAR M. GUPTA

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FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	J. KUMAR INFRAPROJECTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JAGDISHKUMAR M. GUPTA, KAMAL JAGDISH GUPTA, NALIN JAGDISH GUPTA, KUSUM JAGDISH GUPTA, SONAL KAMAL GUPTA, SHALINI NALIN GUPTA, J KUMAR SOFTWARE SYSTEMS (I) PRIVATE LIMITED, J KUMAR MINERALS AND MINES INDIA PRIVATE LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter and Promoter Group)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited; 2. National Stock Exchange of India Limited.		
1. Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	3,51,89,807	46.50%	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	80,00,000	10.57%	-
	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	3,51,89,807	46.50%	-
Details of acquisition			
a) Shares carrying voting rights acquired	1,04,335	0.14%	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	-	-
Total (a+b+c+d)	1,04,335	0.14%	-

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After the acquisition, holding of:			
a) Shares carrying voting rights	3,52,94,142	46.64	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	80,00,000	10.57%	-
Total (a+b+c+d)	3,52,94,142	46.64	-
2. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
3. Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/03/2021-31/03/2021		
4. Equity share capital / total voting capital of the TC before the said acquisition	37,83,27,530		
5. Equity share capital/ total voting capital of the TC after the said acquisition	37,83,27,530		
6. Total diluted share/voting capital of the TC after the said acquisition	37,83,27,530		

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filling done by the company to the stock exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

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GUPTA Date: 2021.04.01
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Jagdishkumar Gupta
Executive Chairman

Place: Mumbai
Date: 01-04-2021