

Date 30-03-2022

The Listing Department
BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai - 400051

Subject: Disclosure pursuant to regulation 29(1) of SEBI (Substantial Acquisition of shares and takeover) Regulations 2011

Dear Sir

Pursuant to regulation 29(1) of SEBI (Substantial Acquisition of shares and takeover) Regulations 2011 please find necessary information in the format prescribed under the said regulations relating to Purchase of shares of Capfin India Ltd.

Please take on record and acknowledge the receipt.

Thanking You
Yours Faithfully



Signature of the Acquirer
Dinesh Mantry
For on and behalf PAC

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | Capfin India Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Dinesh Mantry Person Acting in Concern Sarita Mantry | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange | | |
| Details of the acquisition as follows | Number | %w.r.t. total share/voting capital wherever applicable(*) | %w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 278888 | 9.73% | 9.73% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 278888 | 9.73% | 9.73% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 17000 | 0.59% | 10.32% |
| b) VRs acquired other than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |

| | | | |
|--|---|--------|--------|
| category)acquired | | | |
| d) Sharesinthenatureofencumbrance(pledge/lien/ non-disposalundertaking/others) | - | - | - |
| e) Total (a+b+c+/-d) | 17000 | 0.59% | 0.59% |
| Aftertheacquisition,holding ofacquireralongwith PACsof: | | | |
| a) Sharescarrying votingrights | 295888 | 10.32% | 10.32% |
| b) VRsotherwise than byequityshares | - | - | - |
| c) Warrants/convertiblesecurities/anyother instrument thatentitletheacquirertoreceive sharescarrying votingrights in theTC(specifyholdingineach category)afteracquisition | - | - | - |
| d) Sharesinthenatureofencumbrance(pledge/lien/ non-disposalundertaking/others) | - | - | - |
| e) Total (a+b+c+d) | 295888 | 10.32% | 10.32% |
| Modeofacquisition (e.g.openmarket/publicissue/ rights issue/ preferential allotment / inter-se transfer/encumbrance, etc.) | Off Market | | |
| Salient featuresof thesecuritiesacquiredincluding timetill redemption, ratioatwhich itcanbeconvertedinto equity shares, etc. | Equity Shares | | |
| Dateofacquisitionof/dateofreceiptof intimationof allotmentof shares /VR/warrants/convertiblesecurities/any otherinstrumentthatentitletheacquirertoreceiveshares in theTC. | 29/03/2022 | | |
| Equitysharecapital/totalvotingcapitaloftheTCbefore thesaidacquisition | 28647000 divided into 2864700 equity shares of Rs10 each/- | | |
| Equitysharecapital/totalvotingcapitaloftheTCafterthe saidacquisition | 28647000 divided into 2864700 equity shares of Rs10 each/- | | |
| Totaldilutedshare/votingcapitaloftheTCafterthesaid acquisition | 28647000 divided into 2864700 equity shares of Rs10 each/- | | |