

PRANAY AGRAWAL

House No. Samarpan S-3, Anupam Nagar,
In front Mata Laxmi Nursing Home
Raipur Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PR/GPIL/2022

Date: 18.06.2022

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation regarding acquisition of Shares of Godawari Power and Ispat Limited by way of Transmission.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the 1250000 Equity Shares of Godawari Power & Ispat Limited (GPIL) have been transmitted in my name from Late Suresh Agrawal on 14.06.2022 being his legal heirs.

I would like to inform you that I have received intimation regarding transmission of shares from my depository participant on 17.06.2022.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

Pranay Agrawal

Part of Promoter Group of Godawari Power and Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|--|---|---|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor | Pranay Agrawal | | |
| Whether the transferor belongs to Promoter/Promoter group | Yes Part of Promoter Group Details as per Annexure-A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the transferor under consideration, holding of : | | | |
| a) Shares carrying voting rights | 987832 | 0.70 | 0.70 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 987832 | 0.70 | 0.70 |
| Details of acquisition/ transferor | | | |
| a) Shares carrying voting rights acquired /sold | 1250000 | 0.88 | 0.88 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 1250000 | 0.88 | 0.88 |
| After the acquisition/ transferor , holding of: | | | |
| a) Shares carrying voting rights | 2237832 | 1.58 | 1.58 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 2237832 | 1.58 | 1.58 |
| Mode of acquisition / transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | By way of Transmission (Refer Note *2) | | |
| Date of acquisition / transferor /sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable | 14.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 14,09,44,988 Equity Shares of Rs.5/-each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 14,09,44,988 Equity Shares of Rs.5/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 14,09,44,988 Equity Shares of Rs.5/- each | | |

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*1 There is no change in Total Promoter Group Shareholding before and after transmission, the total promoters shareholding is 9,51,43,412 Equity Shares (67.50% of Total Paid up Capital of 14,09,44,988 Equity Shares of Rs.5/- each) as per the **Annexure –A**

*2 *The shares were transmitted in my own name on 14.06.2022 as I am Legal Heir of Late Suresh Agrawal.*

Date : 18.06.2022

Place : Raipur

Pranay Agrawal

Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE –A

| Shareholding details | | Pre- Transmission | | Post- Transmission | |
|---------------------------------|--|--------------------|-----------------------------------|--------------------|-----------------------------------|
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| 1 | Pranay Agrawal | 987832 | 0.70 | 2237832 | 1.59 |
| 2 | Prakhar Agrawal | 930000 | 0.66 | 2180000 | 1.55 |
| 3 | Late Suresh Agrawal | 2500000 | 1.77 | 0 | 0 |
| 4 | Bajrang Lal Agrawal HUF | 10955728 | 7.77 | 10955728 | 7.77 |
| 5 | Dinesh Agrawal | 7385388 | 5.24 | 7385388 | 5.24 |
| 6 | Bajranglal Agrawal | 6925592 | 4.91 | 6925592 | 4.91 |
| 7 | Sarita Devi Agrawal | 6102916 | 4.34 | 6102916 | 4.34 |
| 8 | Kumar Agrawal | 5842712 | 4.15 | 5842712 | 4.15 |
| 9 | Hanuman Prasad Agrawal | 5020000 | 3.56 | 5020000 | 3.56 |
| 10 | Dinesh Kumar Gandhi Trustee GPIL Beneficiary Trust | 4500000 | 3.19 | 4500000 | 3.19 |
| 11 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 12 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 13 | Vinay Agrawal | 3901864 | 2.77 | 3901864 | 2.77 |
| 14 | Dinesh Agrawal HUF | 3356236 | 2.38 | 3356236 | 2.38 |
| 15 | Suresh Kumar Agrawal HUF | 3112684 | 2.21 | 3112684 | 2.21 |
| 16 | N P Agrawal | 3077384 | 2.18 | 3077384 | 2.18 |
| 17 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 18 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 19 | Siddharth Agrawal | 376000 | 0.27 | 376000 | 0.27 |
| 20 | Abhishek Agrawal | 340000 | 0.24 | 340000 | 0.24 |
| 21 | Hanuman Prasad Agrawal HUF | 200000 | 0.14 | 200000 | 0.14 |
| 22 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 23 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 24 | Dinesh Kumar Agrawal Karta of R S Agrawal HUF | 1920000 | 1.36 | 1920000 | 1.36 |
| 25 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 26 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| Total Shareholding (A+B) | | 95143412 | 67.50 | 95143412 | 67.50 |