

Date: September 25, 2019

From:

Mr. Jayesh Kanubhai Thakkar

I6-17, SWA, Near Sardar Patel Ring Road,
Chandkheda, Ahmedabad-382424

To,

**(1) The Department of Corporate Services,
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,
Gokul Agro Resources Limited,**

Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H
Atishay Belleview, Motera, Ahmedabad-380005.

Dear Sir/Madam,


Sub: Disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO

With reference to the aforesaid subject, I, Mr. Jayesh Kanubhai Thakkar, hereby submit Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.



Jayesh Kanubhai Thakkar

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

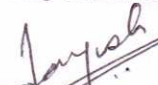
Name of the Target Company (TC)	Gokul Agro Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Buyer: Mr. Jayesh Kanubhai Thakkar PAC: 1. Mr. Kanubhai Jivatram Thakkar 2. Mrs. Manjulaben Kanubhai Thakkar 3. Mr. Balvantsinh Rajput 4. Mr. Dharmendrasinh Rajput 5. M/s. Jashodaben Commodities LLP 6. M/s. Profitline Securities Pvt Ltd		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition/sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding:			
a) Shares carrying voting rights - Jayesh Kanubhai Thakkar - PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	81,23,765 8,65,71,341	6.16 65.64	6.16 65.64
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	9,46,95,106	71.80	71.80

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Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	57,64,849	4.37	4.37
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbrance/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	57,64,849	4.37	4.37
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
- Jayesh Kanubhai Thakkar	1,38,88,614	10.53	10.53
- PAC (Composite shareholding of promoters excluding that of acquirer - Refer Annexure)	8,08,06,492	61.27	61.27
b) Shares encumbered with the acquirer/seller			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	9,46,95,106	71.80	71.80
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter se Transfer among Promoters		
Date of acquisition / sale of shares / VR or date of receipt of allotment of shares whichever is applicable	25.09.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 26,37,90,000/- divided into 131895000 shares of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 26,37,90,000/- divided into 131895000 shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 26,37,90,000/- divided into 131895000 shares of Rs. 2/- each		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Jayesh Kanubhai Thakkar

Place : Ahmedabad
Date : 04.09.2019

Annexure: Shareholding of acquirer / seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Acquirer:						
1. Jayesh Kanubhai Thakkar	81,23,765	6.16%	57,64,849	4.37%	1,38,88,614	10.53%
Name of the PAC:						
1. Kanubhai Jivatram Thakkar*	3,29,08,788	24.95%	--	--	3,29,08,788	24.95%
2. Dharmendrasinh Rajput	9,17,704	0.70%	--	--	9,17,704	0.70%
3. Manjulaben Thakkar	2,99,17,500	22.68%	--	--	2,99,17,500	22.68%
4. Balvantsinh Rajput	57,64,849	4.37%	(57,64,849)	(4.37%)	--	--
5. Jashodaben Commodities LLP	78,75,000	5.97%	--	--	78,75,000	5.97%
6. Profitline Securities Pvt. Ltd.	91,87,500	6.97%	--	--	91,87,500	6.97%
TOTAL	9,46,95,106	71.80%			9,46,95,106	71.80%

* Note: Out of the total shares held 1,50,00,000 shares are pledged / encumbered.

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