

TA FDI Investors Limited

Apex House, Bank Street, TwentyEight Cybercity, Ebène 72201, Republic of Mauritius

Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: DR/WRA/KV

(Please quote our reference in your reply)

By email

BSE Limited

P.J. Towers, Dalal Street,

Mumbai – 400001, India

Email: corp.relations@bseindia.com

Fax: 022-2272-3121/1278

National Stock Exchange of India Limited

Exchange Plaza,

Bandra-Kurla Complex

Bandra East, Mumbai 400051, India

Email: takeover@nse.co.in | vipulr@nse.co.in | tchari@nse.co.in

TCNS Clothing Co. Ltd

119, New Manglapuri,

W House, Mandi Road, Sultanpur - Mehrauli,

New Delhi, Delhi, 110030, India

Email: investors@tcnsclothing.com | piyush.asija@tcnsclothing.com

30 August 2023

Dear Sir/Madam,

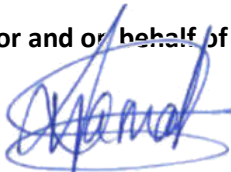
TA FDI Investors Limited (the “Company”) - Disclosure under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scrip Code: 541700
ISIN: INE778U01029
Scrip Name: TCNSBRANDS
Unit: TCNS Clothing Co. Ltd

With reference to the subject cited above, please find the enclosed disclosure under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange.

For and on behalf of TA FDI Investors Limited (formerly known as Wagner Limited)



Wendy Ramakrishnan

Director

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TCNS Clothing Co. Ltd		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TA FDI Investors Limited (formerly known as 'Wagner Limited')		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) and Bombay Stock Exchange (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	18,020,119	27.9	27.9
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	18,020,119	27.9	27.9
Details of acquisition / sale			
a) Shares carrying voting rights acquired /sold	8,077,580	12.51	12.51
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	0	0	0
d) Shares encumbered/invoked/released by acquirer	0	0	0
e) Total (a+b+c+/-d)	8,077,580	12.51	12.51

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,942,539	15.4	15.4
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	9,942,539	15.4	15.4
Mode of acquisition/sale (e.g. open market/off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	The shares have been tendered as part of the open offer made by Aditya Birla Fashion & Retail Limited.		
Date of acquisition/sale of shares / VR or date of receipt of allotment of shares whichever is applicable	30 August 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number of equity shares: 64,526,127 Face value: INR2 Equity share capital: INR129,052,254		
Total diluted share / voting capital of the TC after the said Acquisition	Number of equity shares: 64,526,127 Face value: INR2 Equity share capital: INR129,052,254		

For and on behalf of

TA FDI Investors Limited (formerly known as 'Wagner Limited')



Wendy Ramakrishnan

Director

Signature of the acquirer/seller/authorised signatory

Place: Mauritius

Date: 31 August 2023