

August 04, 2022

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

Dear Sir/Madam,

**Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 9,45,487 Equity Shares of face value of INR 10/- each representing 18.87 % of the paid-up equity share capital of Moongipa Securities Limited.

You are requested to take the same in your records.

For and on behalf of Acquirers



(Rahul Gupta)

CC:

To  
The Compliance Officer  
Moongipa Securities Limited  
18/14, W.E.A. Pusa Lane,  
Karol Bagh, New Delhi – 110005

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	Moongipa Securities Limited
<b>Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer</b>	<ul style="list-style-type: none"><li>- Mr. Rahul Gupta</li><li>- Mr. Rohan Gupta</li></ul> (Hereinafter collectively referred to as Acquirers)
<b>Whether the Acquirer belongs to Promoter/Promoter group</b>	Yes Acquirers have entered into the Share Purchase Agreement dated August 20, 2021 with the erstwhile member of Promoter and Promoter Group of the Target Company to acquire 28,18,153 equity shares representing 56.25% of the paid-up equity share capital of the Target Company. This triggered requirement to give an Open Offer in pursuant to Regulation 3 and Regulation 4 of SEBI (SAST) Regulations, 2011. Accordingly acquirers made an Open Offer on August 20, 2021 to acquire upto 13,02,652 (Thirteen Lakh Two Thousand Six Hundred and Fifty Two) Equity Shares representing 26.00% of the paid up equity share capital of the Target Company and subsequent to completion of Open Offer on July 22, 2022, the Acquirers are classified as the Promoters of the Target Company in the meeting of board of directors of Target Company held on July 25, 2022.
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited

Details of the acquisition as follows	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
– Mr. Rahul Gupta	8,10,725	16.18	16.18
– Mr. Rohan Gupta	10,61,941	21.20	21.20
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>18,72,666</b>	<b>37.38</b>	<b>37.38</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights			
– Mr. Rahul Gupta	5,98,352	11.94	11.94
– Mr. Rohan Gupta	3,47,135	6.93	6.93
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>9,45,487</b>	<b>18.87</b>	<b>18.87</b>
<b>After the acquisition holding of:</b>			
a) Shares carrying voting rights			
– Mr. Rahul Gupta	14,09,077	28.12	28.12
– Mr. Rohan Gupta	14,09,076	28.12	28.12

b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>28,18,153</b>	<b>56.25</b>	<b>56.25</b>
<b>Mode of acquisition</b>	Off – Market Transfer amongst the Acquirers and erstwhile promoters of the Target Company of the shares contemplated under Share Purchase Agreement entered on August 20, 2021.		
<b>Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable</b>	August 02, 2022 to August 04, 2022		
<b>Equity share capital / total voting capital of the TC before the said acquisition</b>	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.		
<b>Equity share capital/ total voting capital of the TC after the said acquisition</b>	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.		

For and on behalf of Acquirers



(Rahul Gupta)

Place: New Delhi

Date: August 04, 2022